FACTSHEET REVERSE CONVERTIBLE BOND STRABAG SE

ISIN: AT0000A327E1 / WKN: RC08MA

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Bonds



ISSUE PRICE REDEMPTION PRICE ISSUE DATE

100.00% - Jan 24, 2023

MATURITY DATE

Mar 20, 2024

KEY DATA	
KEY DATA Underlying	STRABAG SE
Underlying date/time	Apr 26, 2024 15:35:18.972
Sustainability preference	Consideration of Principa Adverse Impacts (PAI
Starting value	EUR 38.75
Barrier	EUR 32.20
Barrier reached	no
Observation barrier	continuously
Strike	EUR 43.00
Distance to strike	-6.17%
Interest rate total term	15.50%
Fixed interest rate annually	13.44%
Accrued interest	Dirty (included in the price
Max. yield remaining term (%)	
Max. yield p.a.	
Maturity date	Mar 20, 2024
Final valuation date	Mar 15, 2024
Issue date	Jan 24, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullisl
Listing	Vienna, Stuttgar
Product currency	EUF
Underlying currency	EUF
Settlement method	Cash settlement / Physica delivery
No. of shares	23.25583
Taxation	Capital Gains Tax / Foreigi Capital Gains Ta:
Paid interest rate 15.50% ((EUR 155.00) on Mar 20, 2024

CONTACT/INFORMATION	
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DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE UNDERLYING 5TOCK 40.0 20.0 20.0 20.0 20.0 20.0 20.0 20.0 20.0 20.0 20.0 20.0 20.0 20.0 20.0 20.0 20.0 20.0

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