FACTSHEET REVERSE CONVERTIBLE BOND TELEKOM AUSTRIA EUROTELESITES BASKET

ISIN: AT0000A327H4 / WKN: RC08MD

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Bonds



ISSUE PRICE REDEMPTION PRICE ISSUE DATE MATURITY DATE

100.00% - Jan 24, 2023 Mar 20, 2024

KEY DATA					
Underlying		Telekom Austria EuroTeleSites Basket			
Underlying date/time		Apr 26, 2024 15:35:29.000			
Barrier		EUR 5.25			
Barrier reached		no			
Observation barrier		continuously			
Strike		EUR 7.00			
Distance to strike		21.36%			
Interest rate total ter	m	17.00%			
Fixed interest rate ar	nnually	14.74%			
Accrued interest		Dirty (included in the price)			
Max. yield remaining (%)	term	-			
Max. yield p.a.		-			
Maturity date		Mar 20, 2024			
Final valuation date		Mar 15, 2024			
Issue date		Jan 24, 2023			
Tradeable unit/nomir	nal value	EUR 1,000			
Expected market tre	nd	sideways, bullish			
Listing		Vienna, Stuttgart			
Product currency		EUR			
Underlying currency		EUR			
Settlement method		Cash settlement / Physical delivery			
No. of shares		142.85715			
Taxation		Capital Gains Tax / Foreign Capital Gains Tax			
Paid interest rate	17.00%	(EUR 170.00) on Mar 20, 2024			

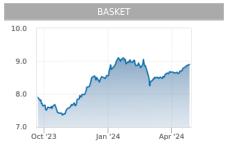
CONTACT/INFORMATION					
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DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING TELEKOM AUSTRIA EUROTELESITES BASKET - BASKET MEMBERS

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NAME ISIN	CUR	START VALUE	PRICE	NUM. SHARES		CHG. % START	WEIGHTING	LAST UPDATE
Telekom Austria AG AT0000720008	EUR	-	8.03 (indicative)	-	-	-	100.00%	Apr 26, 2024 9:56 pm
EuroTeleSites AG AT000000ETS9	EUR	-	3.52 (delayed)	-	-0.98%	-	-	Apr 26, 2024 5:35 pm

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