

FACTSHEET
REVERSE CONVERTIBLE BOND **DO&CO AG**

ISIN: AT0000A32JZ6 / WKN: RC08MU
INVESTMENT Product without Capital Protection
Reverse Convertible Bond



| | | | |
|----------------|------------------|---------------------|---------------------|
| ISSUE PRICE | REDEMPTION PRICE | ISSUE DATE | MATURITY DATE |
| 100.00% | - | Jan 26, 2023 | Mar 20, 2024 |

KEY DATA

| | |
|-------------------------------|--|
| Underlying | Do&Co AG |
| Underlying date/time | May 03, 2024 19:35:49.000 |
| Sustainability preference | Consideration of Principal Adverse Impacts (PAI) |
| Starting value | EUR 97.40 |
| Strike | EUR 105.00 |
| Distance to strike | 27.69% |
| Interest rate total term | 18.00% |
| Fixed interest rate annually | 15.68% |
| Accrued interest | Dirty (included in the price) |
| Max. yield remaining term (%) | - |
| Max. yield p.a. | - |
| Maturity date | Mar 20, 2024 |
| Final valuation date | Mar 15, 2024 |
| Issue date | Jan 26, 2023 |
| Tradeable unit/nominal value | EUR 1,000 |
| Expected market trend | sideways, bullish |
| Listing | Vienna, Stuttgart |
| Product currency | EUR |
| Underlying currency | EUR |
| Settlement method | Cash settlement / Physical delivery |
| No. of shares | 9.52381 |
| Taxation | Capital Gains Tax / Foreign Capital Gains Tax |
| Paid interest rate | 18.00% (EUR 180.00) on Mar 20, 2024 |

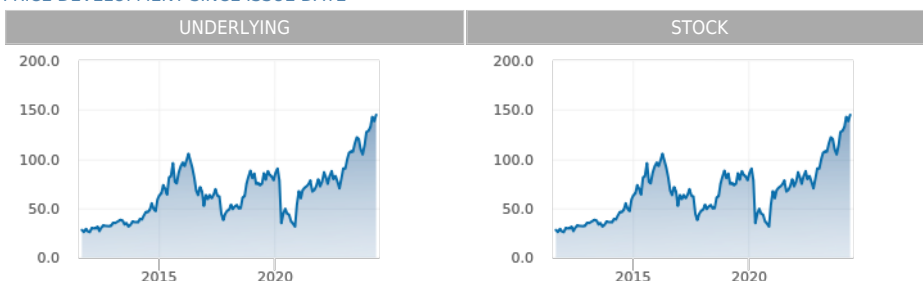
DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

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|----|---------------------------------|
| E: | info@raiffeisencertificates.com |
| T: | +431 71707 5454 |
| W: | www.raiffeisencertificates.com |

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