## FACTSHEET REVERSE CONVERTIBLE BOND DO&CO AG

ISIN: AT0000A32K76 / WKN: RC08M0

**INVESTMENT Product without Capital Protection** 

Barrier Reverse Convertible Bonds



ISSUE PRICE REDEMPTION PRICE ISSUE DATE MATURITY DATE

100.00% - Jan 26, 2023 Mar 20, 2024

KEY DATA	
Underlying	Do&Co AG
Underlying date/time	Apr 29, 2024 10:39:02.000
Sustainability preference	Consideration of Principa Adverse Impacts (PAI)
Starting value	EUR 97.40
Barrier	EUR 73.00
Barrier reached	no
Observation barrier	continuously
Strike	EUR 110.00
Distance to strike	23.93%
Interest rate total term	17.00%
Fixed interest rate annually	14.81%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	
Max. yield p.a.	
Maturity date	Mar 20, 2024
Final valuation date	Mar 15, 2024
Issue date	Jan 26, 2023
Tradeable unit/nominal value	e EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUP
Underlying currency	EUP
Settlement method	Cash settlement / Physica delivery
No. of shares	9.09091
Taxation	Capital Gains Tax / Foreigr Capital Gains Tax
Paid interest rate 17 009	% (EUR 170.00) on Mar 20, 2024

CONTACT/INFORMATION	
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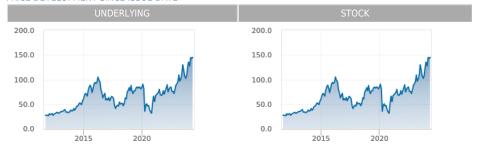
## **DESCRIPTION**

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

## PRICE DEVELOPMENT SINCE ISSUE DATE



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