FACTSHEET BONUS CERTIFICATE VOESTALPINE AG

ISIN: AT0000A32Q39 / WKN: RC08SQ INVESTMENT Product without Capital Protection Bonus Certificate with Cap



| ISSUE PRICE | REDEMPTION PRICE | ISSUE DATE | MATURITY DATE |
|-------------|------------------|--------------|---------------|
| 27.40 EUR | 31.00 EUR | Feb 02, 2023 | Mar 20, 2024 |
| | | | |

| KEY DATA | |
|------------------------------|--|
| Underlying | voestalpine AG |
| Underlying date/time | May 06, 2024 |
| | 16:15:01.000 |
| Starting value | EUR 30.64 |
| Barrier | EUR 21.30 |
| Barrier reached | no |
| Observation barrier | continuously |
| Bonus level | EUR 31.00 |
| Bonus amount | EUR 31.00 |
| Сар | EUR 31.00 |
| Maximum amount | EUR 31.00 |
| Bonus yield p.a. | - |
| Bonus yield remaining | |
| term | |
| Agio | - |
| Agio p.a. in % | - |
| Maturity date | Mar 20, 2024 |
| Final valuation date | Mar 15, 2024 |
| Issue date | Feb 02, 2023 |
| Tradeable unit/nominal value | 1 unit |
| Multiplier | 1 |
| Expected market trend | sideways, bullish |
| Listing | Vienna, Stuttgart |
| Product currency | EUR |
| Underlying currency | EUR |
| Settlement method | Cash settlement |
| Taxation | Capital Gains Tax / no Foreign Capital Gains Tax |

| CONTACT/INFORMATION | | |
|---------------------|---------------------------------|--|
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DESCRIPTION

If, during the term, the underlying always quotes above the barrier, at least the bonus amount is paid out at the maturity date. The cap represents the maximum amount.

In case, during the term, the barrier is touched or undercut, the bonus mechanism is suspended. At the maturity date the certificate is redeemed analogue to the performance of the underlying. Even if the bonus mechanism is suspended, the maximum amount remains limited and investors do not participate in price increases beyond the cap.



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