

FACTSHEET
REVERSE CONVERTIBLE BOND VOESTALPINE AG

ISIN: AT0000A32QJ5 / WKN: RC08ST
INVESTMENT Product without Capital Protection
Barrier Reverse Convertible Bonds



ISSUE PRICE	REDEMPTION PRICE	ISSUE DATE	MATURITY DATE
100.00%	-	Feb 02, 2023	Mar 20, 2024

KEY DATA

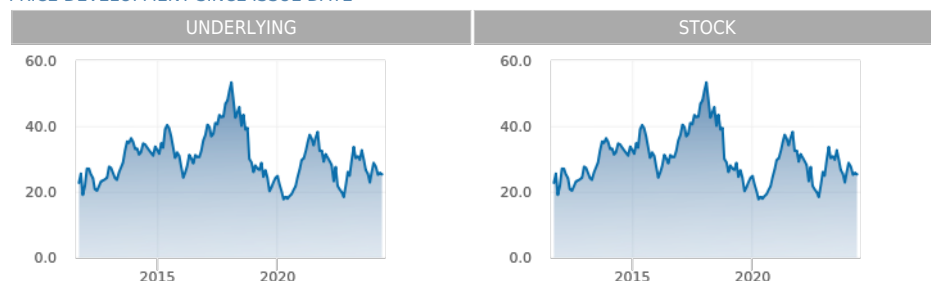
Underlying	voestalpine AG
Underlying date/time	Apr 29, 2024 13:19:29.000
Starting value	EUR 30.64
Barrier	-
Barrier reached	yes (Barrier: EUR 23.20)
Observation barrier	continuously
Strike	EUR 35.00
Distance to strike	-37.90%
Interest rate total term	11.90%
Fixed interest rate annually	10.54%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	-
Max. yield p.a.	-
Maturity date	Mar 20, 2024
Final valuation date	Mar 15, 2024
Issue date	Feb 02, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	28.57143
Taxation	Capital Gains Tax / Foreign Capital Gains Tax
Paid interest rate	11.90% (EUR 119.00) on Mar 20, 2024

DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

PRICE DEVELOPMENT SINCE ISSUE DATE



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