

ISSUE PRICE 100.00%	REDEMPTION PRICE 109.50%	ISSUE DATE Mar 17, 2023	KNOCK-OUT Mar 19, 2024
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KEY DATA

Underlying	Infineon Technologies AG		
Underlying date/time	Apr 29, 2024 06:09:33.000		
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)		
Starting value	EUR 33.90		
Barrier	EUR 20.34		
Observation barrier	on the final valuation date		
(early) redemption level	33.90 / 30.51 / 27.12 / 23.73 / 20.34		
Distance to next termination level	8.21%		
Max. yield until next observation date	-		
Max. yield p.a. until next observation date	-		
Underlying currency	EUR		
Valuation dates	Mar 14, 2024 / Mar 13, 2025 / Mar 13, 2026 / Mar 15, 2027 / Mar 15, 2028		
(early) redemption amount	109.50% / 119.00% / 128.50% / 138.00% / 147.50%		
Maturity date	Mar 19, 2024		
Final valuation date	Mar 15, 2028		
Issue date	Mar 17, 2023		
Expected market trend	sideways, bullish		
Listing	Vienna, Stuttgart		
Product currency	EUR		
Underlying currency	EUR		
Settlement method	Cash settlement / Physical delivery		
Taxation	Capital Gains Tax / no Foreign Capital Gains Tax		

CONTACT/INFORMATION

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DESCRIPTION

The certificate **Infineon Express 2** provides the opportunity for early redemption each year and enables investors to obtain a yield of 9.5% per year of term if the price of the Infineon share quotes at or above the annually declining termination level on one of the valuation dates. In case the share price quotes below the respective termination level, the term will be extended by another year - up to a maximum of five years. In the event of a barrier (60% of the starting value) violation at the end of term, the investor is entirely subject to market risk. In this case, a significant loss of capital is possible. This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE

