## FACTSHEET EXPRESS CERTIFICATE VOESTALPINE EXPRESS 12

ISIN: AT0000A330K2 / WKN: RC08UF

**INVESTMENT Product without Capital Protection** 

**Express Certificate** 



CHG. 1D BID ASK +0.010 (+0.01%) 89.59% 91

91.09%

LAST UPDATE

May 03, 2024 18:00:00.148

UNDERLYING PRICE (INDICATIVE) STARTING VALUE NEXT REDEMPTION LEVEL MAX. YIELD P.A. UNTIL NEXT OBSERVATION DATE

25.69 (-0.70%)

30.68 30.68

37.28%

KEY DATA	
Underlying	voestalpine AG
Underlying price	EUR 25.69
(indicative)	
Underlying date/time	May 03, 2024
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Starting value	EUR 30.68
Barrier	EUR 18.41
Distance to barrier	28.35%
Observation barrier	on the final valuation
/	date
(early) redemption level	30.68 / 30.68 / 30.68 / 30.68 / 30.68
Distance to next	-19.42%
termination level	13.4270
Max. yield until next	35.03%
observation date	
Max. yield p.a. until next	37.28%
observation date	
Underlying currency	EUR
Valuation dates	Apr 18, 2024 /
	Apr 16, 2025 / Apr 16, 2026 /
	Apr 16, 2026 / Apr 16, 2027 /
	Apr 18, 2027
(early) redemption	111.50% / 123.00% /
amount	134.50% / 146.00% /
	157.50%
Maturity date	Apr 21, 2028
Final valuation date	Apr 18, 2028
Issue date	Apr 20, 2023
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement /
	Physical delivery
Taxation	Capital Gains Tax / no
	Foreign Capital Gains

CONTACT/INFORMATION	
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## **DESCRIPTION**

The certificate **voestalpine Express 12** offers an annual opportunity for early redemption, enabling investors to obtain a yield of 11.5% per year if the share of voestalpine AG quotes at or above its starting value at one of the valuation dates. If the share quotes below the starting value, the term extends by another year - up to a maximum of five years. In the event of a barrier violation (60 % of the starting value) at the final valuation date, the investor is entirely subject to market risk and physical delivery of voestalpine shares is effected.

## PRICE DEVELOPMENT SINCE ISSUE DATE



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