

FACTSHEET
EXPRESS CERTIFICATE **OMV EXPRESS 10**

ISIN: AT0000A330L0 / WKN: RC08UG
INVESTMENT Product without Capital Protection
New Level Express Certificate



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|-------------------------------|------------------------------------|-----------------------------------|----------------------------------|
| ISSUE PRICE 100.00% | REDEMPTION PRICE 110.00% | ISSUE DATE Apr 20, 2023 | KNOCK-OUT Apr 23, 2024 |
|-------------------------------|------------------------------------|-----------------------------------|----------------------------------|

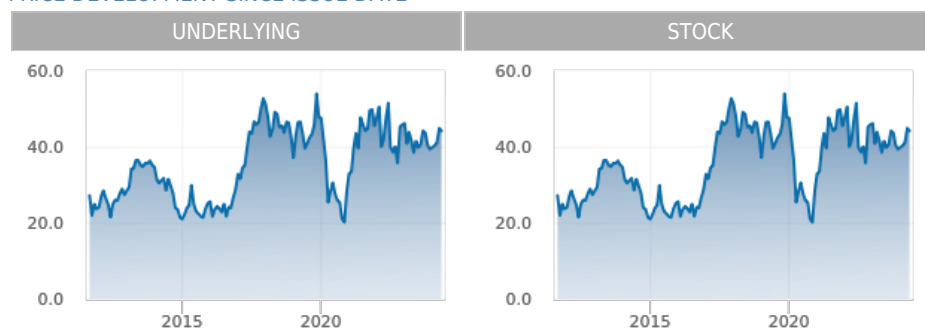
KEY DATA

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|---|--|
| Underlying | OMV AG |
| Underlying date/time | May 03, 2024 19:58:50.000 |
| Starting value | EUR 40.02 |
| Barrier | EUR 24.01 |
| Observation barrier | on the final valuation date |
| (early) redemption level | 40.02 / 36.02 / 32.01 / 28.01 / 24.01 |
| Distance to next termination level | 18.48% |
| Max. yield until next observation date | - |
| Max. yield p.a. until next observation date | - |
| Underlying currency | EUR |
| Valuation dates | Apr 18, 2024 / Apr 16, 2025 / Apr 16, 2026 / Apr 16, 2027 / Apr 18, 2028 |
| (early) redemption amount | 110.00% / 120.00% / 130.00% / 140.00% / 150.00% |
| Maturity date | Apr 23, 2024 |
| Final valuation date | Apr 18, 2028 |
| Issue date | Apr 20, 2023 |
| Expected market trend | sideways, bullish |
| Listing | Vienna, Stuttgart |
| Product currency | EUR |
| Underlying currency | EUR |
| Settlement method | Cash settlement / Physical delivery |
| Taxation | Capital Gains Tax / no Foreign Capital Gains Tax |

DESCRIPTION

The certificate **OMV Express 10** provides the opportunity for early redemption each year and enables investors to obtain a yield of 10% per year of term if the price of the Infineon share quotes at or above the annually declining termination level on one of the valuation dates. In case the share price quotes below the respective termination level, the term will be extended by another year - up to a maximum of five years. In the event of a barrier (60% of the starting value) violation at the end of term, the investor is entirely subject to market risk. In this case, a significant loss of capital is possible.

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

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