FACTSHEET EXPRESS CERTIFICATE EURÓPAI BIZTOSÍTÁS ÉS TELEKOM EXPRESSZ CERTIFIKÁT

ISIN: AT0000A338A6 / WKN: RC08US **INVESTMENT Product without Capital Protection** New Level Express Certificate



| CHG. 1D | BID | ASK | | LAST UPDATE | | | |
|------------------------------|-----------------|--|--|------------------------------|--|--|--|
| +0.560 (+0.51%) | 109.47% | 111.47% | | May 03, 2024 09:39:18.504 | | | |
| UNDERLYING PRICE (DELAYED) | STARTING VALUE | NEXT REDEMPTION LE | EVEL MAX. YIELD P.A. UNTIL NEXT OBSERVATION DATE | | | | |
| - | 100 | 95.00 | 23.55% | | | | |
| KEY DATA Underlying | Worst of Basket | DESCRIPTION The certificate h | as a pre-defined maximum term. Higher early | v redemption | | | |
| , , | Worst of Basket | | as a pre-defined maximum term. Higher early | | | | |
| Jnderlying price delayed) | - | is made, in case, at any of the valuation dates, the underlying quotes at or above the termination level. | | | | | |
| Jnderlying date/time | - | | | | | | |
| Starting value | HUF 100.00 | If the underlying | quotes below the termination level, the term | n extends to | | | |
| Barrier | HUF 60.00 | | on date, with the subsequent termination leve | | | | |
| Distance to barrier | 33 60% | | and time. At the and of the maximum term | • | | | |

reduced at the same time. At the end of the maximum term, the barrier serves as additional safety mechanism.



UNDERLYING WORST OF BASKET - BASKET MEMBERS

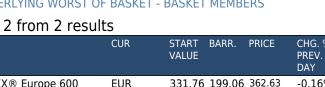
1 to 2 from 2 results

| | - | | | | | | |
|--|-----|----------------|--------|----------------------------|------------------------|-----------------|------------------------------|
| NAME ISIN | CUR | START VALUE | BARR. | PRICE | CHG. % PREV. DAY | CHG. % START | LAST UPDATE |
| STOXX® Europe 600 Insurance EUR Price Index EU0009658822 | EUR | 331.76 | 199.06 | 362.63 (indicative) | -0.16% | 9.31% | May 03, 2 024 11:40 am |
| STOXX® Europe 600 Telecommunications EUR Price Index EU0009658947 | EUR | 218.07 | 130.84 | 197.04 (delayed) | 0.40% | -9.64% | May 03, 2 024 11:25 am |

| Underlying price (delayed) | - |
|---|--|
| Underlying date/time | - |
| Starting value | HUF 100.00 |
| Barrier | HUF 60.00 |
| Distance to barrier | 33.60% |
| Observation barrier | on the final valuation date |
| (early) redemption level | 100.00 / 95.00 / 90.00 |
| Distance to next termination level | -5.14% |
| Max. yield until next observation date | 22.90% |
| Max. yield p.a. until next observation date | 23.55% |
| Underlying currency | HUF |
| Valuation dates | Apr 25, 2024 / Apr 24, 2025 / Apr 24, 2026 |
| (early) redemption amount | 118.50% / 137.00% / 155.50% |
| Maturity date | Apr 29, 2026 |
| Final valuation date | Apr 24, 2026 |
| Issue date | Apr 28, 2023 |
| Tradeable unit/nominal value | HUF 10,000 |
| Expected market trend | sideways, bullish |
| Listing | Stuttgart |
| Product currency | HUF |
| Underlying currency | HUF |
| Settlement method | Cash settlement |
| Taxation | Capital Gains Tax / no Foreign Capital Gains Tax |
| | |

| CONTACT/INFORMATION | | | | | |
|---------------------|---------------------------------|--|--|--|--|
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| T: | +431 71707 5454 | | | | |
| W: | www.raiffeisencertificates.com | | | | |

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| STOXX® Europe 600 EUR 331.76 199.06 362.63 -0.16% 9.31% May 03, May 03, (indicative Insurance EUR Price (indicative 024 Index) 11:40 a Tax / EU0009658822 pital STOXX® Europe 600 EUR 218.07 130.84 197.04 0.40% -9.64% May 03, | | | | | | | | | |
|--|------------|---------------------------------------|-----|--------|--------|---|--------|--------|---------|
| Tax / EU0009658822 pital STOXX® Europe 600 EUR 218.07 130.84 197.04 0.40% -9.64% May 03, (delayed) Tax Telecommunications 024 024 11:25 a | HUF HUF | • | EUR | 331.76 | 199.06 | | -0.16% | 9.31% | , |
| pital STOXX® Europe 600 EUR 218.07 130.84 197.04 0.40% -9.64% May 03, Tax Telecommunications EUR Price Index 11:25 a | nent | Index | | | |) | | | 11:40 a |
| Tax Telecommunications (delayed) 024 EUR Price Index 11:25 a | | EU0009658822 | | | | | | | |
| | Tax | Telecommunications EUR Price Index | EUR | 218.07 | 130.84 | | 0.40% | -9.64% | 024 |