FACTSHEET WARRANT CALL VERBUND AG

ISIN: AT0000A33C91 / WKN: RC08XD LEVERAGE Product without Knock-Out Call without Cap



ISSUE PRICE	REDEMPTION PRICE	ISSUE DATE	MATURITY DATE
0.64 EUR	-	Mar 30, 2023	Sep 25, 2024
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KEY DATA Underlying Verbund AG Apr 30, 2024 Underlying date/time 19:59:00.000 Strike EUR 98.52 unlimited Cap Agio Agio p.a. in % Leverage Omega Maturity date Sep 25, 2024 Final valuation date Sep 20, 2024 Mar 30, 2023 Issue date Tradeable unit/nominal 1 unit value 0.1015 Multiplier Expected market trend bullish Listing Vienna, Stuttgart EUR Product currency Underlying currency EUR Settlement method Cash settlement Type of exercise American Capital Gains Tax / no Taxation **Foreign Capital Gains** Tax

CONTACT/INFORMATION		
E:	info@raiffeisencertificates.com	
T:	+431 71707 5454	
W:	www.raiffeisencertificates.com	

DESCRIPTION

Call warrants enable investors to participate with a leverage effect in rising underlying prices. In addition to the performance of the underlying, the volatility of the underlying has substantial influence on the pricing of the warrant.

Warrants provide for above average profit opportunities but bear as well an increased risk to incur a total loss. Thus is particularly important that the investor continuously observes the position.



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