FACTSHEET REVERSE CONVERTIBLE BOND 9,5 % AUTOMOBIL PLUS AKTIENANLEIHE

ISIN: AT0000A33MF0 / WKN: RC0853

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Plus Bonds



LAST UPDATE May 14, 2024

14:50:05.398

BARRIER STRIKE MAX. YIELD P.A. INTEREST RATE P.A.

EUR 60.00 EUR 100.00 9.41% 9.50%

| KEY DATA | | | | | | |
|-----------------------------|-----------------------------|--|--|--|--|--|
| Underlying | | Worst of Baske | | | | |
| Underlying price (dela | ayed) | | | | | |
| Underlying date/time | | | | | | |
| Barrier | | EUR 60.00 | | | | |
| Barrier reached | | no | | | | |
| Observation barrier | on the final valuation date | | | | | |
| Distance to barrier | 36.98% | | | | | |
| Strike | | EUR 100.00 | | | | |
| Distance to strike | | -5.04% | | | | |
| Interest rate total ter | m | | | | | |
| Fixed interest rate an | nually | 9.50% | | | | |
| Accrued interest | - | Dirty (included in the price) | | | | |
| Max. yield remaining (%) | term | 9.36% | | | | |
| Max. yield p.a. | | 9.41% | | | | |
| Maturity date | | May 12, 2025 | | | | |
| Final valuation date | | May 07, 2025 | | | | |
| Issue date | | May 12, 2023 | | | | |
| Tradeable unit/nomin | al value | EUR 1,000 | | | | |
| Expected market trer | nd | sideways, bullish | | | | |
| Listing | | Vienna, Stuttgar | | | | |
| Product currency | | EUR | | | | |
| Underlying currency | | EUR | | | | |
| Settlement method | | Cash settlement / Physica delivery | | | | |
| No. of shares | | | | | | |
| Taxation | | Capital Gains Tax / Foreigr Capital Gains Tax | | | | |
| Paid interest rate | 9.50% (E | UR 95.00) on May 11, 2024 | | | | |

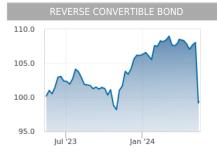
| CONTACT/INFORMATION | | | | | | |
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DESCRIPTION

The **9.5% Automobile Plus Reverse Convertible Bond** is redeemed at 100% of the nominal value at the maturity date (May 2025), provided that the closing price of each of the two underlying shares (BMW AG, Continental AG, Volkswagen AG) quotes above the barrier of 60% of the respective strike at the end of the term (observation only at the final valuation date). The interest amount of 9.5% is paid out, regardless of the performance of the underlying shares.

In case at least one of the underlying shares quotes below its barrier (60%) at the final valuation date, the predefined amount of the worst performing share will be delivered.

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

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| NAME ISIN | CUR | START VALUE | BARR. | PRICE | DIST. % TO BARR. | NUM. SHARES | CHG. % PREV. DAY | CHG. % START | LAST UPDATE |
|---------------------------------------|-----|----------------|-------|------------------------|------------------------|----------------|---------------------------|-----------------|-------------------------|
| Volkswagen AG Vorzüge DE0007664039 | EUR | 119.64 | 71.78 | 122.15 (indicative) | 41.23% | 8.36 | 2.50% | | May 14, 2024 4:50 pm |
| BMW AG Stämme DE0005190003 | EUR | 108.40 | 65.04 | 104.08 (indicative) | 37.51% | 9.23 | 0.65% | | May 14, 2024 4:52 pm |
| Continental AG DE0005439004 | EUR | 65.22 | 39.13 | 62.09 (indicative) | 36.98% | 15.33 | 0.06% | -4.80% | May 14, 2024 4:52 pm |

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