## FACTSHEET REVERSE CONVERTIBLE BOND OMV AG

ISIN: AT0000A33P05 / WKN: RC087G

**INVESTMENT Product without Capital Protection** 

Reverse Convertible Bond



CHG. 1D +0.250 (+0.22%) 115.52%

ASK **115.77%**  LAST UPDATE May 13, 2024 15:30:00.191

BARRIER

**EUR 42.54** 

MAX. YIELD P.A. **7.78%** 

INTEREST RATE P.A.

13.16%

KEY DATA	
Underlying	OMV AG
Underlying price (indicative)	EUR 47.47
Underlying date/time	May 13, 2024 19:59:57.000
Starting value	EUR 44.17
Strike	EUR 42.54
Distance to strike	10.38%
Interest rate total term	19.00%
Fixed interest rate annually	13.16%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	2.79%
Max. yield p.a.	7.78%
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 17, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement /

Settlement method	Cash settlement / Physical delivery
No. of shares	23.50625
Taxation	Capital Gains Tax / Foreign Capital Gains Tax
CONTACT/INFORMATION	
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## **DESCRIPTION**

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

## PRICE DEVELOPMENT SINCE ISSUE DATE



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