FACTSHEET REVERSE CONVERTIBLE BOND OMV AG

ISIN: AT0000A33P13 / WKN: RC087H

INVESTMENT Product without Capital Protection

Reverse Convertible Bond



CHG. 1D +0.330 (+0.29%) 115.52%

ASK **115.77%** LAST UPDATE May 10, 2024 08:50:31.275

BARRIER

Tradeable unit/nominal

Expected market trend

Product currency

Underlying currency

Settlement method

No. of shares

Taxation

value

Listing

EUR 43.49

EUR 1,000

EUR

FUR

22.99524

sideways, bullish

Vienna, Stuttgart

Cash settlement / Physical delivery

Capital Gains Tax /

MAX. YIELD P.A.

9.96%

INTEREST RATE P.A.

13.85%

KEY DATA	
Underlying	OMV AG
Underlying price (indicative)	EUR 46.85
Underlying date/time	May 10, 2024 08:54:37.000
Starting value	EUR 44.17
Strike	EUR 43.49
Distance to strike	7.18%
Interest rate total term	20.00%
Fixed interest rate annually	13.85%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	3.65%
Max. yield p.a.	9.96%
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 17, 2023

	Foreign Capital Gains Tax
CONTACT/INFORMATION	
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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE



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