

FACTSHEET
REVERSE CONVERTIBLE BOND **OMV AG**

ISIN: AT0000A33QG9 / WKN: RC088N
INVESTMENT Product without Capital Protection
Barrier Reverse Convertible Bonds



CHG. 1D
+0.130 (+0.11%)

BID
116.00%

ASK
116.25%

LAST UPDATE
**May 09, 2024
15:30:00.520**

BARRIER
EUR 34.03

STRIKE
EUR 42.54

MAX. YIELD P.A.
4.03%

INTEREST RATE P.A.
12.47%

KEY DATA

| | |
|-------------------------------|---|
| Underlying | OMV AG |
| Underlying price (indicative) | EUR 46.45 |
| Underlying date/time | May 10, 2024 05:46:55.000 |
| Starting value | EUR 44.17 |
| Barrier | EUR 34.03 |
| Barrier reached | no |
| Observation barrier | continuously |
| Distance to barrier | 26.73% |
| Strike | EUR 42.54 |
| Distance to strike | 8.41% |
| Interest rate total term | 18.00% |
| Fixed interest rate annually | 12.47% |
| Accrued interest | Dirty (included in the price) |
| Max. yield remaining term (%) | 1.51% |
| Max. yield p.a. | 4.03% |
| Maturity date | Sep 25, 2024 |
| Final valuation date | Sep 20, 2024 |
| Issue date | Apr 17, 2023 |
| Tradeable unit/nominal value | EUR 1,000 |
| Expected market trend | sideways, bullish |
| Listing | Vienna, Stuttgart |
| Product currency | EUR |
| Underlying currency | EUR |
| Settlement method | Cash settlement / Physical delivery |
| No. of shares | 23.50625 |
| Taxation | Capital Gains Tax / Foreign Capital Gains Tax |

DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

E: info@raiffeisencertificates.com
T: +431 71707 5454
W: www.raiffeisencertificates.com

This advertisement serves as non-binding information. The author assumes no responsibility for the accuracy, timeliness and completeness of this advertisement. The provided information is not an offer and is neither a recommendation nor a financial analysis. It does not replace investor-oriented and investment-oriented advice for the purchase and sale of the financial instrument. The base prospectus (including possible amendments) and the respective Key Information Document (KID) of the financial instrument are available on the website of Raiffeisen Bank International AG ("RBI") at www.raiffeisenzertifikate.at/en/securitiesprospectus. The approval of the Base Prospectus by the FMA should not be understood as an endorsement of the financial instruments described herein by the FMA. You are about to purchase a product that is not simple and may be difficult to understand. We recommend that you read the prospectus before making an investment decision. The investor bears the credit risk of RBI when purchasing the financial instrument. The certificate is subject to specific rules that may already be disadvantageous in case of a probable default of RBI (e.g. suspension of interest payments) - see www.raiffeisencertificates.com/en/basag. The price performance shown here is only an information about the historical price performance. Information on past performance is not a reliable indicator of future performance. The investment may lead to tax obligations that vary depending on the client's personal circumstances and future changes. Any limited tax liability in Austria concerning non-resident taxpayers does not imply tax exemption in the state of residence. Please note that due to legal requirements, the times stated here are based on the coordinated world time (UTC). The Central European Time (CET), which applies in Austria, Germany and other Central European countries, is calculated by adding one hour, the summer European Central Summer Time (CEST) by adding two hours. RBI is registered in the business register FN 122119m.