FACTSHEET REVERSE CONVERTIBLE BOND ATX®

ISIN: AT0000A33QU0 / WKN: RC0881

INVESTMENT Product without Capital Protection

Reverse Convertible Bond



CHG. 1D +0.560 (+0.52%)

108.97%

109.22%

LAST UPDATE May 02, 2024 15:29:59.110

BARRIER

STRIKE

Tax

MAX. YIELD P.A.

INTEREST RATE P.A.

EUR 3,425.00

7.68%

8.66%

KEY DATA	
KEY DATA	A = 7 × ®
Underlying	ATX®
Underlying price	EUR 3,557.40
(indicative)	
Underlying date/time	May 02, 2024 20:00:09.000
Charles and a	
Starting value	EUR 3,258.03
Strike	EUR 3,425.00
Distance to strike	3.72%
Interest rate total term	12.50%
Fixed interest rate	8.66%
annually	
Accrued interest	Dirty (included in the
May viold remaining	price) 3.00%
Max. yield remaining term (%)	3.00%
Max. yield p.a.	7.68%
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 17, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement
No. of shares	0.29197
Taxation	Capital Gains Tax / Foreign Capital Gains

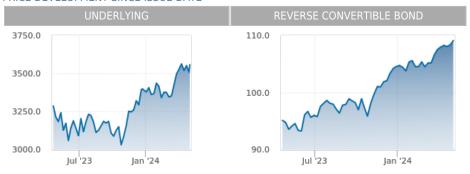
CONTACT/INFORMATION	
E:	info@raiffeisencertificates.com
T:	+431 71707 5454
W:	www.raiffeisencertificates.com

DESCRIPTION

Standard Reverse Convertible Bonds have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Redemption at the end of the term depends on the performance of the underlying. If, at the final valuation date, the underlying closes at or above the strike, the Reverse Convertible Bond is redeemed at 100% of the nominal value..

If the closing price is below the strike, payout is effected analogue to the performance of the underlying.

PRICE DEVELOPMENT SINCE ISSUE DATE



This advertisement serves as non-binding information. The author assumes no responsibility for the accuracy, timeliness and completeness of this advertisement. The provided information is not an offer and is neither a recommendation nor a financial analysis. It does not replace investor-oriented and investment-oriented advice for the purchase and sale of the financial instrument. The base prospectus (including possible amendments) and the respective Key Information Document (KID) of the financial instrument are available on the website of Raiffeisen Bank International AG ("RBI") at www.raiffeisenzertifikate.at/en/securitiesprospectus. The approval of the Base Prospectus by the FMA should not be understood as an endorsement of the financial instruments described herein by the FMA. You are about to purchase a product that is not simple and may be difficult to understand. We recommend that you read the prospectus before making an investment decision. The investor bears the credit risk of RBI when purchasing the financial instrument. The certificate is subject to specific rules that may already be disadventageous in case of a probable default of RBI (e.g. suspension of interest payments) - see www.raiffeisencertificates.com/en/basag. The price performance shown here is only an information about the historical price performance. Information on past performance is not a reliable indicator of future performance. The investment may lead to tax obligations that vary depending on the client's personal circumstances and future changes. Any limited tax liability in Austria concerning non-resident taxpayers does not imply tax exemption in the state of residence. Please note that due to legal requirements, the times stated here are based on the coordinated world time (UTC). The Central European Time (CET), which applies in Austria, Germany and other Central European countries, is calculated by adding one hour, the summer European Central Summer Time (CEST) by adding two hours. RBI is registered in the business register FN 12