

FACTSHEET
REVERSE CONVERTIBLE BOND S IMMO AG

ISIN: AT0000A33YH1 / WKN: RC09DG
INVESTMENT Product without Capital Protection
Barrier Reverse Convertible Bonds



CHG. 1D
+0.010 (+0.01%)

BID
113.83%

ASK
114.08%

LAST UPDATE
**May 17, 2024
15:29:59.623**

BARRIER
EUR 8.78

STRIKE
EUR 13.00

MAX. YIELD P.A.
3.53%

INTEREST RATE P.A.
10.90%

KEY DATA

Underlying	S Immo AG
Underlying price (indicative)	EUR 18.32
Underlying date/time	May 17, 2024 15:35:27.000
Starting value	EUR 12.78
Barrier	EUR 8.78
Barrier reached	no
Observation barrier	continuously
Distance to barrier	52.09%
Strike	EUR 13.00
Distance to strike	29.06%
Interest rate total term	15.50%
Fixed interest rate annually	10.90%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	1.24%
Max. yield p.a.	3.53%
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 25, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	76.92308
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

PRICE DEVELOPMENT SINCE ISSUE DATE



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