## FACTSHEET REVERSE CONVERTIBLE BOND FACC AG

ISIN: AT0000A347E9 / WKN: RC09FB

**INVESTMENT Product without Capital Protection** 

Barrier Reverse Convertible Bonds



CHG. 1D +0.130 (+0.11%)

114.77%

ASK **115.02%**  LAST UPDATE May 20, 2024 15:30:04.964

**BARRIER** 

**EUR 4.94** 

Interest rate total term

Product currency

Underlying currency

Settlement method

No. of shares

Taxation

STRIKE MAX. YIELD P.A. **EUR 7.60 6.27%** 

INTEREST RATE P.A.

12.48%

KEY DATA	
Underlying	FACC AG
Underlying price (indicative)	EUR 7.10
Underlying date/time	May 20, 2024 15:53:25.000
Starting value	EUR 7.03
Barrier	EUR 4.94
Barrier reached	no
Observation barrier	continuously
Distance to barrier	30.47%
Strike	EUR 7.60
Distance to strike	-6.97%

annually	12.48%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	2.16%
Max. yield p.a.	6.27%
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	May 02, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart

CONTACT/INFORMATION	
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## **DESCRIPTION**

17.50%

**EUR** 

**EUR** 

Cash settlement / Physical delivery

Capital Gains Tax / Foreign Capital Gains

131.57895

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

## PRICE DEVELOPMENT SINCE ISSUE DATE



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