FACTSHEET EXPRESS CERTIFICATE VOLKSWAGEN EXPRESSZ CERTIFIKÁT (EUR)

ISIN: AT0000A352M2 / WKN: RC09W3

INVESTMENT Product without Capital Protection

New Level Express Certificate



CHG. 1D 101.10% LAST UPDATE

May 31, 2024 17:59:59.416

UNDERLYING PRICE (INDICATIVE) STARTING VALUE NEXT REDEMPTION LEVEL MAX. YIELD P.A. UNTIL NEXT OBSERVATION DATE

114.90 (+0.57%)

+0.250 (+0.25%)

129.5

129.50

103.10%

>100%

| KEY DATA | |
|---|--|
| Underlying | Volkswagen AG Vorzüge |
| Underlying price (indicative) | EUR 114.90 |
| Underlying date/time | May 31, 2024 19:59:02.000 |
| Starting value | EUR 129.50 |
| Barrier | EUR 77.70 |
| Distance to barrier | 32.38% |
| Observation barrier | on the final valuation date |
| (early) redemption level | 129.50 / 116.55 / 103.60 / 90.65 |
| Distance to next termination level | -12.71% |
| Max. yield until next observation date | 6.69% |
| Max. yield p.a. until next observation date | >100% |
| Underlying currency | EUR |
| Valuation dates | Jun 11, 2024 / Jun 11, 2025 / Jun 11, 2026 / Jun 09, 2027 |
| (early) redemption amount | 110.00% / 120.00% / 130.00% / 140.00% |
| Maturity date | Jun 14, 2027 |
| Final valuation date | Jun 09, 2027 |
| Issue date | Jun 13, 2023 |
| Tradeable unit/nominal value | EUR 1,000 |
| Expected market trend | sideways, bullish |
| Listing | Stuttgart |
| Product currency | EUR |
| Underlying currency | EUR |
| Settlement method | Cash settlement |
| Taxation | Capital Gains Tax / no Foreign Capital Gains |

| CONTACT/INFORMATION | |
|---------------------|---------------------------------|
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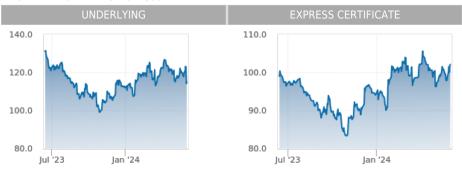
Tax

DESCRIPTION

The certificate has a pre-defined maximum term. Higher early redemption is made, in case, at any of the valuation dates, the underlying quotes at or above the termination level.

If the underlying quotes below the termination level, the term extends to the next valuation date, with the subsequent termination level being reduced at the same time. At the end of the maximum term, the barrier serves as additional safety mechanism.

PRICE DEVELOPMENT SINCE ISSUE DATE



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