

FACTSHEET
EXPRESS CERTIFICATE **TESLA EXPRESS 4**

ISIN: AT0000A35XK2 / WKN: RC1AP7
INVESTMENT Product without Capital Protection
New Level Express Certificate



CHG. 1D
+0.070 (+0.08%)

BID
88.90%

ASK
90.40%

LAST UPDATE
May 15, 2024
12:22:52.894

UNDERLYING PRICE (INDICATIVE) **178.33 (+0.49%)** STARTING VALUE **265.28** NEXT REDEMPTION LEVEL **265.28** MAX. YIELD P.A. UNTIL NEXT OBSERVATION DATE **>100%**

KEY DATA

Underlying	Tesla Inc
Underlying price (indicative)	USD 178.33
Underlying date/time	May 15, 2024 12:23:14.000
Starting value	USD 265.28
Barrier	USD 159.17
Distance to barrier	10.74%
Observation barrier	on the final valuation date
(early) redemption level	265.28 / 238.75 / 212.22 / 185.70 / 159.17
Distance to next termination level	-48.76%
Max. yield until next observation date	27.21%
Max. yield p.a. until next observation date	>100%
Underlying currency	USD
Valuation dates	Jul 24, 2024 / Jul 24, 2025 / Jul 23, 2026 / Jul 22, 2027 / Jul 20, 2028
(early) redemption amount	115.00% / 130.00% / 145.00% / 160.00% / 175.00%
Maturity date	Jul 27, 2028
Final valuation date	Jul 20, 2028
Issue date	Jul 26, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	USD
Settlement method	Cash settlement / Physical delivery
Taxation	Capital Gains Tax / no Foreign Capital Gains Tax

DESCRIPTION

This certificate provides the opportunity for early redemption each year and enables investors to obtain a yield of 15% per year if the price of the Tesla share quotes on one of the annual valuation days at or above the annually declining termination level. In case the share price quotes below the respective termination level, the term will be extended by another year up to a maximum of 5 years. If the barrier is violated at the end of the term, the investor is entirely subject to market risk.

PRICE DEVELOPMENT SINCE ISSUE DATE



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