## **FACTSHEET** REVERSE CONVERTIBLE BOND OMV AG

ISIN: AT0000A36EH6 / WKN: RC1AYU

**INVESTMENT Product without Capital Protection** 

Reverse Convertible Bond



CHG. 1D +0.160 (+0.14%)

113.78%

ASK 114.03%

LAST UPDATE May 10, 2024 15:30:01.157

BARRIFR

STRIKE **EUR 41.00**  MAX. YIELD P.A.

5.86%

INTEREST RATE P.A.

13.91%

KEY DATA	
Underlying	OMV AG
Underlying price	EUR 47.03
(indicative)	
Underlying date/time	May 10, 2024
	16:19:25.000
Starting value	EUR 40.82
Strike	EUR 41.00
Distance to strike	12.82%
Interest rate total term	16.50%
Fixed interest rate	13.91%
annually	
Accrued interest	Dirty (included in the
	price)
Max. yield remaining term (%)	2.17%
Max. yield p.a.	5.86%
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Jul 20, 2023
Tradeable unit/nominal	EUR 1,000
value	
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery

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Product currency	EUR	
Underlying currency	EUR	
Settlement method	Cash settlement / Physical delivery	
No. of shares	24.39024	
Taxation	Capital Gains Tax / Foreign Capital Gains Tax	
CONTACT/INFORMATION		

CONTACT/INFORMATION	
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## **DESCRIPTION**

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

## PRICE DEVELOPMENT SINCE ISSUE DATE



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