FACTSHEET EXPRESS CERTIFICATE VOESTALPINE EXPRESS 13

ISIN: AT0000A36G37 / WKN: RC1AZ5 INVESTMENT Product without Capital Protection New Level Express Certificate



CHG. 1D +0.200 (+0.20%)	BID 100.62%	ASK 102.12%		LAST UPDATE May 15, 2024 17:59:59.662
			MAX. YIELD P.A. UNTIL NEXT OBSERVATION DATE 17.06%	

KEY DATA		
Underlying	voestalpine AG	
Underlying price (indicative)	EUR 25.61	
Underlying date/time	May 16, 2024 06:42:12.000	
Starting value	EUR 26.46	
Barrier	EUR 15.88	
Distance to barrier	38.01%	
Observation barrier	on the final valuation date	
(early) redemption level	26.46 / 23.81 / 21.17 / 18.52 / 15.88	
Distance to next termination level	-3.32%	
Max. yield until next observation date	5.27%	
Max. yield p.a. until next observation date	17.06%	
Underlying currency	EUR	
Valuation dates	Sep 12, 2024 / Sep 11, 2025 / Sep 10, 2026 / Sep 10, 2027 / Sep 12, 2028	
(early) redemption amount	107.50% / 115.00% / 122.50% / 130.00% / 137.50%	
Maturity date	Sep 15, 2028	
Final valuation date	Sep 12, 2028	
Issue date	Sep 14, 2023	
Expected market trend	sideways, bullish	
Listing	Vienna, Stuttgart	
Product currency	EUR	
Underlying currency	EUR	
Settlement method	Cash settlement / Physical delivery	
Taxation	Capital Gains Tax / no Foreign Capital Gains Tax	

info@raiffeisencertificates.com

www.raiffeisencertificates.com

+431 71707 5454

E:

T:

W:

DESCRIPTION

The certificate **voestalpine Express 13** offers an annual opportunity for early redemption, enabling investors to obtain a yield of 7.5% per year if the share of voestalpine AG quotes on one of the annual valuation days at or above the annually declining termination level. If the share quotes below the starting value, the term extends by another year - up to a maximum of five years. In the event of a barrier violation (60 % of the starting value) at the final valuation date, the investor is entirely subject to market risk and physical delivery of voestalpine shares is effected.



This advertisement serves as non-binding information. The author assumes no responsibility for the accuracy, timeliness and completeness of this advertisement. The provided information is not an offer and is neither a recommendation nor a financial analysis. It does not replace investor-oriented and investment-oriented advice for the purchase and sale of the financial instrument. The base prospectus (including possible amendments) and the respective Key Information lobutement (KID) of the financial instrument are available on the website of Raliffeisen Bank International AG ("RBI") at www.raliffeisenzertifikate.at/en/securitiesprospectus. The approval of the Base Prospectus by the FMA should not be understood as an endorsement of the financial instrument described herein by the FMA. You are about to purchase a product that is not simple and may be difficult to understand. We recommend that you read the prospectus before making an investment decision. The investor bears the credit risk of RBI when purchasing the financial instrument. The certificate is subject to specific rules that may already be disadventageous in case of a probable default of RBI (e.g. suspension of interest payments) - see www.ralifeisencertificates.com/en/basag. The price performance shown here is only an information about the historical price performance. The investment may lead to tax obligations that vary depending on the client's personal circumstances and future changes. Any limited tax liability in Austria concerning non-resident taxpayers does not imply tax exemption in the state of residence. Please note that due to legal requirements, the times stated here are based on the coordinated world time (UTC). The Central European Time (CET), which applies in Austria, Germany and other Central European countries, is calculated by adding one hour, the summer European Central Summer Time (CEST) by adding two hours. RBI is registered in the business register FN