FACTSHEET BONUS CERTIFICATE 5,25 % EUROPA/USA BONUS&SICHERHEIT 2

ISIN: AT0000A36GE8 / WKN: RC1A0A INVESTMENT Product without Capital Protection Bonus Certificate with Coupon



CHG. 1D +0.020 (+0.02%)	BID 105.68%	ASK 107.18%	LAST UPDATE May 10, 2024 18:00:00.910
UNDERLYING PRICE (DELAYED)	BARR. DIST. % 66.81%	INTEREST RATE ANNUALLY 5.25%	MAX. YIELD P.A. 3.52%

KEY DATA	
Underlying	Worst of Basket
Underlying price (delayed)	-
Underlying date/time	-
Barrier	EUR 39.00
Barrier reached	no
Observation barrier	continuously
Distance to barrier	66.81%
Bonus level	EUR 100.00
Bonus amount	100.00%
Сар	EUR 100.00
Maximum amount	100.00%
Fixed interest rate annually	5.25%
Max. yield p.a.	3.52%
Accrued interest	Dirty (included in the price)
Maturity date	Sep 21, 2026
Final valuation date	Sep 16, 2026
Issue date	Sep 20, 2023
Tradeable unit/nominal value	EUR 1,000
Multiplier	-
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION

W:	www.raiffeisencertificates.com
T:	+431 71707 5454
E:	info@raiffeisencertificates.com

DESCRIPTION

The certificate **5.25% Europe/USA Bonus&Safety 2** enables investors to obtain a fixed interest rate of 5.25% annually. Redemption is effected at 100% at the end of the term (September 2026) provided that the EURO STOXX 50® index and the S&P 500® index always quote above the barrier of 39% of their respective starting value during the observation period. If the barrier is violated, the investor is entirely subject to market risk.

Details on the **EURO STOXX 50® Index** as well as the current list of index members can be found on the website of the index provider STOXX Ltd. For details on the **S&P 500® index** visit towww.spglobal.com



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 2 from 2 results

NAME ISIN	CUR	START VALUE	BARR.	PRICE	DIST. % TO BARR.	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
EURO STOXX 50® EU0009658145	EUR	4,242.70	1,654.6 5	5,083.97 (indicative)	67.45%	0.47%	19.83%	May 10, 20 24 10:00 pm
S&P 500 US78378X1072	USD	4,443.95	1,733.1 4	5,221.64 (indicative)	66.81%	0.14%	17.50%	May 10, 20 24 10:00 pm

This advertisement serves as non-binding information. The author assumes no responsibility for the accuracy, timeliness and completeness of this advertisement. The provided information is not an offer and is neither a recommendation nor a financial analysis. It does not replace investor-oriented and investment-oriented advice for the purchase and sale of the financial instrument. The base prospectus (including possible amendments) and the respective Key Information locument (KID) of the financial instrument are available on the website of Raliffeisen Bank International AG ("RBI") at www.raliffeisenzertifikate.at/en/securitiseprospectus. The approval of the Base Prospectus by the FMA should not be understood as an endorsement of the financial instruments described herein by the FMA. You are about to purchase a product that is not simple and may be difficult to understand. We recommend that you read the prospectus before making an investment decision. The investore bears the credit risk of RBI when purchasing the financial instrument. The certificate is subject to specific rules that may already be disadventageous in case of a probable default of RBI (e.g. suspension of interest payments) - see www.ralifeisencertificates.com/en/basag. The price performance shown here is only an information about the historical price performance. Information about the historical price performance. Information about the historical price performance. Information about the albable indicator of future performance. The investment may lead to tax obligations that vary depending on the client's personal circumstances and future changes. Any limited tax liability in Austria concerning non-resident taxpayers does not imply tax exemption in the state of residence. Please note that due to legal requirements, the times stated here are based on the coordinated world time (UTC). The Central European Time (CET), which applies in Austria, Germany and other Central European countries, is calculated by adding on hour, the summer European Central Su