# FACTSHEET REVERSE CONVERTIBLE BOND 8,3 % US-TECHNOLOGIE PLUS AKTIENANLEIHE

ISIN: AT0000A36WR7 / WKN: RC1A0R

**INVESTMENT Product without Capital Protection** 

Barrier Reverse Convertible Plus Bonds



CHG. 1D -0.040 (-0.04%)

**EUR 60.00** 

108.06%

STRIKE

109.56%

LAST UPDATE

May 20, 2024 13:05:58.616

BARRIER

**EUR 100.00** 

MAX. YIELD P.A.

4.80%

INTEREST RATE P.A.

8.30%

KEY DATA	
Underlying	Worst of Basket
Underlying price (delayed)	-
Underlying date/time	_
Barrier	EUR 60.00
Barrier reached	no
Observation barrier	on the final valuation
Observation partier	date
Distance to barrier	52.59%
Strike	EUR 100.00
Distance to strike	20.98%
Interest rate total term	-
Fixed interest rate	8.30%
annually	
Accrued interest	Dirty (included in the price)
Max. yield remaining term	6.43%
(%)	0.1370
Max. yield p.a.	4.80%
Maturity date	Oct 14, 2025
Final valuation date	Oct 08, 2025
Issue date	Oct 13, 2023
Tradeable unit/nominal value	EUR 1,000
1 2.1.2.2	sidowaya bullish
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-

CONTACT/INFORMATION				
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**Taxation** 

Capital Gains Tax /

Tax

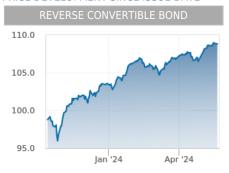
Foreign Capital Gains

## DESCRIPTION

The **8.3% US-Technology Plus Reverse Convertible Bond** is redeemed at 100% of the nominal value at the maturity date (October 2025), provided that the closing price of each of the two underlying shares (Alphabet, Amazon & Microsoft) quotes above the barrier of 60% of the respective strike at the end of the term (observation only at the final valuation date). The interest amount of 8.3% is paid out, regardless of the performance of the underlying shares.

In case at least one of the underlying shares quotes below its barrier (60%) at the final valuation date, the predefined amount of the worst performing share will be delivered.

### PRICE DEVELOPMENT SINCE ISSUE DATE



#### UNDERLYING WORST OF BASKET - BASKET MEMBERS

#### 1 to 3 from 3 results

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NAME ISIN	CUR	START VALUE	BARR.	PRICE	DIST. % TO BARR.	NUM. SHARES		CHG. % START	LAST UPDATE		
Amazon.com Inc US0231351067	USD	132.33	79.40	184.47 (indicative )	56.96%	7.56	-0.11%	39.40%	May 20, 2024 3:26 pm		
Microsoft Corp US5949181045	USD	331.16	198.70	420.49 (indicative )	52.75%	3.02	0.14%	26.97%	May 20, 2024 3:26 pm		
Alphabet Inc (Class C) US02079K1079	USD	140.29	84.17	177.54 (indicative )	52.59%	7.13	0.12%	26.55%	May 20, 2024 3:26 pm		

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