FACTSHEET REVERSE CONVERTIBLE BOND 8,3 % US-TECHNOLOGIE PLUS AKTIENANLEIHE

ISIN: AT0000A36WR7 / WKN: RC1A0R INVESTMENT Product without Capital Protection Barrier Reverse Convertible Plus Bonds



CHG. 1D -0.040 (-0.04%)	BID 108.06%	ASK 109.56%	LAST UPDATE May 20, 2024 13:05:58.616
BARRIER EUR 60.00	STRIKE EUR 100.00	MAX. YIELD P.A. 4.80%	INTEREST RATE P.A. 8.30%

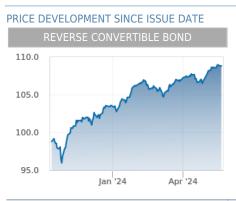
KEY DATA Underlving Worst of Basket Underlying price (delayed) Underlying date/time Barrier EUR 60.00 Barrier reached no on the final valuation Observation barrier date Distance to barrier 52.59% Strike EUR 100.00 20.98% Distance to strike Interest rate total term Fixed interest rate 8.30% annually Accrued interest Dirty (included in the price) Max. yield remaining term 6.43% (%) 4.80% Max. yield p.a. Maturity date Oct 14, 2025 Final valuation date Oct 08, 2025 Issue date Oct 13, 2023 EUR 1,000 Tradeable unit/nominal value Expected market trend sideways, bullish Vienna, Stuttgart Listina Product currency EUR Underlying currency EUR Settlement method Cash settlement / Physical delivery No. of shares Taxation Capital Gains Tax / **Foreign Capital Gains**

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DESCRIPTION

The **8.3% US-Technology Plus Reverse Convertible Bond** is redeemed at 100% of the nominal value at the maturity date (October 2025), provided that the closing price of each of the two underlying shares (Alphabet, Amazon & Microsoft) quotes above the barrier of 60% of the respective strike at the end of the term (observation only at the final valuation date). The interest amount of 8.3% is paid out, regardless of the performance of the underlying shares.

In case at least one of the underlying shares quotes below its barrier (60%) at the final valuation date, the predefined amount of the worst performing share will be delivered.



UNDERLYING WORST OF BASKET - BASKET MEMBERS

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Tax

NAME ISIN	CUR	START VALUE	BARR.	PRICE	DIST. % TO BARR.	NUM. SHARES		CHG. % START	LAST UPDATE
Amazon.com Inc US0231351067	USD	132.33	79.40	184.47 (indicative)	56.96%	7.56	-0.11%	39.40%	May 20, 2024 3:26 pm
Microsoft Corp US5949181045	USD	331.16	198.70	420.49 (indicative)	52.75%	3.02	0.14%	26.97%	May 20, 2024 3:26 pm
Alphabet Inc (Class C) US02079K1079	USD	140.29	84.17	177.54 (indicative)	52.59%	7.13	0.12%	26.55%	May 20, 2024 3:26 pm

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