FACTSHEET WARRANT CALL OMV AG

ISIN: AT0000A37959 / WKN: RC1A6H LEVERAGE Product without Knock-Out Call without Cap

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| CHG. 1D | BID EUR 0.070 | ASK EUR 0.100 | LAST UPDATE May 14, 2024 15:30:02.474 |
|-------------------------------|------------------|------------------|---|
| UNDERLYING PRICE (INDICATIVE) | STRIKE | CAP | LEVERAGE 47.40 |
| 47.40 (-0.15%) | EUR 60.00 | - | |

DESCRIPTION

Call warrants enable investors to participate with a leverage effect in rising underlying prices. In addition to the performance of the underlying, the volatility of the underlying has substantial influence on the pricing of the warrant.

Warrants provide for above average profit opportunities but bear as well an increased risk to incur a total loss. Thus is particularly important that the investor continuously observes the position.



| KEY DATA | |
|----------------------------------|--|
| Underlying | OMV AG |
| Underlying price (indicative) | EUR 47.40 |
| Underlying date/time | May 14, 2024 18:14:21.000 |
| Strike | EUR 60.00 |
| Сар | unlimited |
| Agio | 28.75% |
| Agio p.a. in % | 33.37% |
| Leverage | 47.40 |
| Omega | 8.7188 |
| Maturity date | Mar 26, 2025 |
| Final valuation date | Mar 21, 2025 |
| Issue date | Oct 02, 2023 |
| Tradeable unit/nominal value | 1 unit |
| Multiplier | 0.1 |
| Expected market trend | bullish |
| Listing | Vienna, Stuttgart |
| Product currency | EUR |
| Underlying currency | EUR |
| Settlement method | Cash settlement |
| Type of exercise | American |
| Taxation | Capital Gains Tax / no Foreign Capital Gains Tax |

| CONTACT/INFORMATION | | |
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