FACTSHEET REVERSE CONVERTIBLE BOND OMV AG

ISIN: AT0000A37EW3 / WKN: RC1BBC

INVESTMENT Product without Capital Protection

Reverse Convertible Bond



CHG. 1D +0.350 (+0.32%)

108.10%

ASK 108.35%

LAST UPDATE May 13, 2024 15:30:01.293

BARRIER

STRIKE **EUR 46.00** MAX. YIELD P.A. 9.27%

INTEREST RATE P.A.

11.55%

VEV DATA	
KEY DATA	
Underlying	OMV AG
Underlying price	EUR 47.47
(indicative)	
Underlying date/time	May 13, 2024
	19:59:57.000
Starting value	EUR 43.39
Strike	EUR 46.00
Distance to strike	3.10%
Interest rate total term	17.00%
Fixed interest rate annually	11.55%
Accrued interest	Dirty (included in the
	price)
Max. yield remaining term (%)	7.98%
Max. yield p.a.	9.27%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Oct 06, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	21.73913
Taxation	Capital Gains Tax /

Accrued interest	Dirty (included in th
Max. yield remaining term (%)	7.989
Max. yield p.a.	9.27%
Maturity date	Mar 26, 202
Final valuation date	Mar 21, 202
Issue date	Oct 06, 202
Tradeable unit/nominal value	EUR 1,00
Expected market trend	sideways, bullis
Listing	Vienna, Stuttgar
Product currency	EU
Underlying currency	EUI
Settlement method	Cash settlement Physical deliver
No. of shares	21.7391
Taxation	Capital Gains Tax Foreign Capital Gain Ta
CONTACT/INFORMATION	

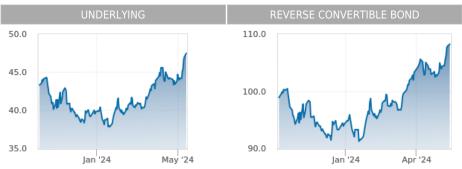
CONTACT/INFORMATION	
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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE



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