

FACTSHEET  
REVERSE CONVERTIBLE BOND **OMV AG**

ISIN: AT0000A37EX1 / WKN: RC1BBD  
INVESTMENT Product without Capital Protection  
Reverse Convertible Bond



CHG. 1D <b>+0.320 (+0.30%)</b>	BID <b>107.68%</b>	ASK <b>107.93%</b>	LAST UPDATE <b>May 10, 2024 15:30:01.451</b>
BARRIER <b>-</b>	STRIKE <b>EUR 47.00</b>	MAX. YIELD P.A. <b>10.81%</b>	INTEREST RATE P.A. <b>12.23%</b>

#### KEY DATA

Underlying	OMV AG
Underlying price (indicative)	EUR 46.97
Underlying date/time	May 10, 2024 19:59:56.000
Starting value	EUR 43.39
Strike	EUR 47.00
Distance to strike	-0.06%
Interest rate total term	18.00%
Fixed interest rate annually	12.23%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	9.33%
Max. yield p.a.	10.81%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Oct 06, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	21.27660
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

#### CONTACT/INFORMATION

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#### DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

#### PRICE DEVELOPMENT SINCE ISSUE DATE

