## FACTSHEET REVERSE CONVERTIBLE BOND POLYTEC HOLDING AG

ISIN: AT0000A37ND4 / WKN: RC1BHT

**INVESTMENT Product without Capital Protection** 

Reverse Convertible Bond



CHG. 1D +0.610 (+0.60%)

102.70%

102.95%

LAST UPDATE May 10, 2024 15:30:05.833

BARRIER

STRIKE

MAX. YIELD P.A.

INTEREST RATE P.A.

**EUR 3.60** 

14.67%

11.00%

KEY DATA	
Underlying	Polytec Holding AG
Underlying price (indicative)	EUR 3.62
Underlying date/time	May 10, 2024 19:58:00.000
Starting value	EUR 4.00
Strike	EUR 3.60
Distance to strike	0.69%
Interest rate total term	16.00%
Fixed interest rate annually	11.00%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	12.68%
Max. yield p.a.	14.67%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Oct 12, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	277.77777
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

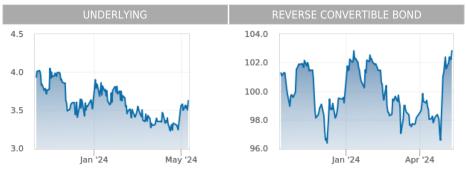
CONTACT/INFORMATION	
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## **DESCRIPTION**

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

## PRICE DEVELOPMENT SINCE ISSUE DATE



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