

FACTSHEET  
REVERSE CONVERTIBLE BOND **POLYTEC HOLDING AG**

ISIN: AT0000A37NE2 / WKN: RC1BHU  
INVESTMENT Product without Capital Protection  
Reverse Convertible Bond



CHG. 1D  
**+0.780 (+0.78%)**

BID  
**100.56%**

ASK  
**100.81%**

LAST UPDATE  
**May 10, 2024  
15:30:05.833**

BARRIER

-

STRIKE  
**EUR 4.00**

MAX. YIELD P.A.  
**21.03%**

INTEREST RATE P.A.  
**13.06%**

#### KEY DATA

Underlying	Polytec Holding AG
Underlying price (indicative)	EUR 3.62
Underlying date/time	May 10, 2024 19:58:00.000
Starting value	EUR 4.00
Strike	EUR 4.00
Distance to strike	-10.34%
Interest rate total term	19.00%
Fixed interest rate annually	13.06%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	18.04%
Max. yield p.a.	21.03%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Oct 12, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	250.00000
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

#### CONTACT/INFORMATION

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#### DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

#### PRICE DEVELOPMENT SINCE ISSUE DATE

