FACTSHEET REVERSE CONVERTIBLE BOND 9 % ÖSTERREICH PLUS AKTIENANLEIHE

ISIN: AT0000A38MD4 / WKN: RC1B0G

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Plus Bonds



09:27:13.656

CHG. 1D BID ASK LAST UPDATE +0.230 (+0.22%) 104.00% 105.50% May 14, 2024

BARRIER STRIKE MAX. YIELD P.A. INTEREST RATE P.A.

EUR 60.00 EUR 100.00 7.26% 9.00%

KEY DATA				
Underlying	Worst of Basket			
Underlying price (delayed)	-			
Underlying date/time	-			
Barrier	EUR 60.00			
Barrier reached	no			
Observation barrier	on the final valuation date			
Distance to barrier	38.01%			
Strike	EUR 100.00			
Distance to strike	-3.31%			
Interest rate total term	-			
Fixed interest rate annually	9.00%			
Accrued interest	Dirty (included in the price)			
Max. yield remaining term (%)	11.85%			
Max. yield p.a.	7.26%			
Maturity date	Jan 16, 2026			
Final valuation date	Jan 13, 2026			
Issue date	Jan 16, 2024			
Tradeable unit/nominal value	EUR 1,000			
Expected market trend	sideways, bullish			
Listing	Vienna, Stuttgart			
Product currency	EUR			
Underlying currency	EUR			
Settlement method	Cash settlement / Physical delivery			
No. of shares	-			
Taxation	Capital Gains Tax / Foreign Capital Gains Tax			

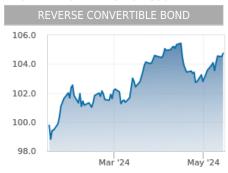
CONTACT/INFORMATION					
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DESCRIPTION

The **9% Austria Plus Reverse Convertible Bond** is redeemed at 100% of the nominal value at the maturity date (January 2026), provided that the closing price of each of the two underlying shares (Andritz, OMV AG, voestalpine AG) quotes above the barrier of 60% of the respective strike at the end of the term (observation only at the final valuation date). The interest amount of 9% is paid out, regardless of the performance of the underlying shares.

In case at least one of the underlying shares quotes below its barrier (60%) at the final valuation date, the predefined amount of the worst performing share will be delivered.

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 3 from 3 results

NAME ISIN	CUR	START B VALUE	BARR.	PRICE	DIST. % TO BARR.	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
OMV AG AT0000743059	EUR	38.80 2	23.28	47.42 (indicative)	50.91%	25.77	-0.11%	22.22%	May 14, 20 24 11:25 am
Andritz AG AT0000730007	EUR	54.50 3	32.70	54.20 (indicative)	39.67%	18.35	0.42%	-0.55%	May 14, 20 24 11:25 am
voestalpine AG AT0000937503	EUR	26.52 1	15.91	25.67 (indicative)	38.01%	37.71	0.79%	-3.21%	May 14, 20 24 11:26 am

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