FACTSHEET REVERSE CONVERTIBLE BOND AGRANA BETEILIGUNGS AG

ISIN: AT0000A39PA1 / WKN: RC1CHG

INVESTMENT Product without Capital Protection

Reverse Convertible Bond



CHG. 1D +0.700 (+0.71%) 98.86%

ASK **99.11%** LAST UPDATE May 15, 2024 15:30:03.663

BARRIER

EUR 14.50

MAX. YIELD P.A. **17.71%**

INTEREST RATE P.A.

11.75%

KEY DATA	
Underlying	Agrana Beteiligungs AG
Underlying price (indicative)	EUR 13.68
Underlying date/time	May 15, 2024 19:37:01.000
Starting value	EUR 14.35
Strike	EUR 14.50
Distance to strike	-6.03%
Interest rate total term	14.00%
Fixed interest rate annually	11.75%
Accrued interest	511 (1 1 1 11 11
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	, ,
Max. yield remaining	price)
Max. yield remaining term (%)	price) 15.02%
Max. yield remaining term (%) Max. yield p.a.	price) 15.02% 17.71%
Max. yield remaining term (%) Max. yield p.a. Maturity date	price) 15.02% 17.71% Mar 26, 2025
Max. yield remaining term (%) Max. yield p.a. Maturity date Final valuation date	price) 15.02% 17.71% Mar 26, 2025 Mar 21, 2025
Max. yield remaining term (%) Max. yield p.a. Maturity date Final valuation date Issue date Tradeable unit/nominal	price) 15.02% 17.71% Mar 26, 2025 Mar 21, 2025 Jan 16, 2024
Max. yield remaining term (%) Max. yield p.a. Maturity date Final valuation date Issue date Tradeable unit/nominal value	price) 15.02% 17.71% Mar 26, 2025 Mar 21, 2025 Jan 16, 2024 EUR 1,000
Max. yield remaining term (%) Max. yield p.a. Maturity date Final valuation date Issue date Tradeable unit/nominal value Expected market trend	price) 15.02% 17.71% Mar 26, 2025 Mar 21, 2025 Jan 16, 2024 EUR 1,000 sideways, bullish

Settlement method	Cash settlement / Physical delivery
No. of shares	68.96552
Taxation	Capital Gains Tax / Foreign Capital Gains Tax
CONTACT/INFORM	IATION
•	ATION nfo@raiffeisencertificates.com
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E: ir	nfo@raiffeisencertificates.com

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE



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