FACTSHEET REVERSE CONVERTIBLE BOND AGRANA BETEILIGUNGS AG

ISIN: AT0000A39PB9 / WKN: RC1CHH

INVESTMENT Product without Capital Protection

Reverse Convertible Bond



CHG. 1D +0.010 (+0.01%)

101.07%

101.32%

ASK

LAST UPDATE May 14, 2024 15:30:04.374

BARRIER

Product currency

Underlying currency

Settlement method

No. of shares

Taxation

STRIKE EUR 13.00

EUR

FUR

76.92308

Cash settlement / Physical delivery

Capital Gains Tax / Foreign Capital Gains

MAX. YIELD P.A. **11.64%**

INTEREST RATE P.A.

9.57%

KEY DATA Underlying Agrana Beteiligungs AG Underlying price EUR 13.52 (indicative) Underlying date/time May 14, 2024 18:32:55.000 Starting value EUR 14.35 Strike EUR 13.00 3.88% Distance to strike Interest rate total term 11.40% Fixed interest rate 9.57% annually

Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	9.95%
Max. yield p.a.	11.64%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Jan 16, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart

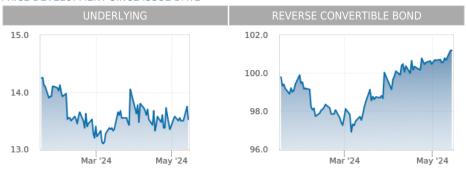
CONTACT/INFORMATION	
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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE



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