FACTSHEET REVERSE CONVERTIBLE BOND MAYR MELNHOF KARTON AG

ISIN: AT0000A39PN4 / WKN: RC1CHU

INVESTMENT Product without Capital Protection

Reverse Convertible Bond



CHG. 1D -0.250 (-0.24%)

101.93%

102.43%

LAST UPDATE May 20, 2024

EUR 115.00

15:30:05.574

BARRIER

STRIKE

MAX. YIELD P.A.

INTEREST RATE P.A.

9.35%

8.81%

KEY DATA	
	Mayr Melnhof Karton AG
Underlying	EUR 117.60
Underlying price (delayed)	EUR 117.00
Underlying date/time	May 20, 2024
	15:35:22.229
Starting value	EUR 121.60
Strike	EUR 115.00
Distance to strike	2.21%
Interest rate total term	10.50%
Fixed interest rate annually	8.81%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	7.88%
Max. yield p.a.	9.35%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Jan 16, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	8.69565
Taxation	Capital Gains Tax / Foreign Capital Gains

CONTACT/INFORMATION	
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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE



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