

ISIN: AT0000A39PN4 / WKN: RC1CHU
INVESTMENT Product without Capital Protection
Reverse Convertible Bond

CHG. 1D -0.250 (-0.24%)	BID 101.93%	ASK 102.43%	LAST UPDATE May 20, 2024 15:30:05.574
BARRIER -	STRIKE EUR 115.00	MAX. YIELD P.A. 9.35%	INTEREST RATE P.A. 8.81%

KEY DATA

Underlying	Mayr Melnhof Karton AG
Underlying price (delayed)	EUR 117.60
Underlying date/time	May 20, 2024 15:35:22.229
Starting value	EUR 121.60
Strike	EUR 115.00
Distance to strike	2.21%
Interest rate total term	10.50%
Fixed interest rate annually	8.81%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	7.88%
Max. yield p.a.	9.35%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Jan 16, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	8.69565
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION

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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE

