

FACTSHEET
REVERSE CONVERTIBLE BOND ROSENBAUER INTERNATIONAL AG



ISIN: AT0000A39PS3 / WKN: RC1CHY
INVESTMENT Product without Capital Protection
Reverse Convertible Bond

CHG. 1D
+0.050 (+0.05%)

BID
103.01%

ASK
103.26%

LAST UPDATE
**May 17, 2024
15:30:04.453**

BARRIER

-

STRIKE
EUR 28.00

MAX. YIELD P.A.
10.29%

INTEREST RATE P.A.
10.24%

KEY DATA

Underlying	Rosenbauer International AG
Underlying price (delayed)	EUR 31.40
Underlying date/time	May 17, 2024 15:35:09.828
Starting value	EUR 29.40
Strike	EUR 28.00
Distance to strike	10.83%
Interest rate total term	12.20%
Fixed interest rate annually	10.24%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	8.66%
Max. yield p.a.	10.29%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Jan 16, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	35.71429
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE



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