FACTSHEET REVERSE CONVERTIBLE BOND PALFINGER AG

ISIN: AT0000A39QF8 / WKN: RC1CJM

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Bonds



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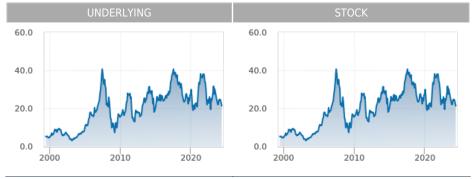
KEY DATA	
Underlying	Palfinger AG
Underlying date/time	May 10, 2024
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Starting value	EUR 24.40
Barrier	-
Barrier reached	yes (Barrier: EUR 21.00)
Observation barrier	continuously
Strike	EUR 30.00
Distance to strike	-40.52%
Interest rate total term	18.00%
Fixed interest rate	15.10%
annually	
Accrued interest	Dirty (included in the
Mary relative accessions	price)
Max. yield remaining term (%)	-
Max. yield p.a.	-
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Jan 16, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	33.33333
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

PRICE DEVELOPMENT SINCE ISSUE DATE



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