

FACTSHEET
REVERSE CONVERTIBLE BOND 8,75 % ÖSTERREICH PLUS AKTIENANLEIHE



ISIN: AT0000A3AFT3 / WKN: RC1C18
INVESTMENT Product without Capital Protection
Barrier Reverse Convertible Plus Bonds

CHG. 1D
+0.260 (+0.25%)

BID
103.61%

ASK
105.11%

LAST UPDATE
**May 10, 2024
14:11:53.701**

BARRIER
EUR 60.00

STRIKE
EUR 100.00

MAX. YIELD P.A.
6.49%

INTEREST RATE P.A.
8.75%

KEY DATA

Underlying	Worst of Basket
Underlying price (delayed)	-
Underlying date/time	-
Barrier	EUR 60.00
Barrier reached	no
Observation barrier	on the final valuation date
Distance to barrier	40.12%
Strike	EUR 100.00
Distance to strike	0.20%
Interest rate total term	-
Fixed interest rate annually	8.75%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	11.79%
Max. yield p.a.	6.49%
Maturity date	Mar 16, 2026
Final valuation date	Mar 11, 2026
Issue date	Mar 15, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

With the **8.75% Austria Plus Reverse Convertible Bond** you receive the fixed interest rate of 8.75% annually. Redemption at the end of term is affected at 100% if all 3 underlying shares (Erste Bank Group, OMV AG, voestalpine AG) quote above the barrier at the end of term. If at least one of the 3 shares quotes below the barrier, it results in delivery of shares. Only the share with the worst performance will be delivered; the value of the delivered shares will be significantly lower than the nominal amount of the Reverse Convertible Bond.

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 3 from 3 results

NAME ISIN	CUR	START VALUE	BARR.	PRICE	DIST. % TO BARR.	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
Erste Group Bank AG AT0000652011	EUR	37.91	22.75	45.67 (indicative)	50.19%	26.38	0.25%	20.47%	May 10, 2024 4:09 pm
OMV AG AT0000743059	EUR	41.67	25.00	46.89 (indicative)	46.68%	24.00	1.03%	12.53%	May 10, 2024 4:09 pm
voestalpine AG AT0000937503	EUR	25.38	15.23	25.43 (indicative)	40.12%	39.40	0.67%	0.20%	May 10, 2024 4:08 pm

CONTACT/INFORMATION

E:	info@raiffeisencertificates.com
T:	+431 71707 5454
W:	www.raiffeisencertificates.com

This advertisement serves as non-binding information. The author assumes no responsibility for the accuracy, timeliness and completeness of this advertisement. The provided information is not an offer and is neither a recommendation nor a financial analysis. It does not replace investor-oriented and investment-oriented advice for the purchase and sale of the financial instrument. The base prospectus (including possible amendments) and the respective Key Information Document (KID) of the financial instrument are available on the website of Raiffeisen Bank International AG ("RBI") at www.raiffeisenzertifikate.at/en/securitiesprospectus. The approval of the Base Prospectus by the FMA should not be understood as an endorsement of the financial instruments described herein by the FMA. You are about to purchase a product that is not simple and may be difficult to understand. We recommend that you read the prospectus before making an investment decision. The investor bears the credit risk of RBI when purchasing the financial instrument. The certificate is subject to specific rules that may already be disadvantageous in case of a probable default of RBI (e.g. suspension of interest payments) - see www.raiffeisencertificates.com/en/basag. The price performance shown here is only an information about the historical price performance. Information on past performance is not a reliable indicator of future performance. The investment may lead to tax obligations that vary depending on the client's personal circumstances and future changes. Any limited tax liability in Austria concerning non-resident taxpayers does not imply tax exemption in the state of residence. Please note that due to legal requirements, the times stated here are based on the coordinated world time (UTC). The Central European Time (CET), which applies in Austria, Germany and other Central European countries, is calculated by adding one hour, the summer European Central Summer Time (CEST) by adding two hours. RBI is registered in the business register FN 122119m.