## FACTSHEET REVERSE CONVERTIBLE BOND AT & S AG

ISIN: AT0000A3AGV7 / WKN: RC1C2R

**INVESTMENT Product without Capital Protection** 

Reverse Convertible Bond



CHG. 1D -0.220 (-0.22%)

97.75%

ASK **98.25%** 

LAST UPDATE May 15, 2024 15:30:04.937

BARRIER

No. of shares Taxation STRIKE

MAX. YIELD P.A.

INTEREST RATE P.A.

**EUR 24.00** 

22.49%

15.06%

KEY DATA	
	AT & S AG
Underlying	
Underlying price (indicative)	EUR 20.42
Underlying date/time	May 15, 2024 15:35:53.000
Starting value	EUR 21.24
Strike	EUR 24.00
Distance to strike	-17.53%
Interest rate total term	17.00%
Fixed interest rate annually	15.06%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	19.08%
Max. yield p.a.	22.49%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Feb 08, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement /

CONTACT/INFORMATION	
E:	info@raiffeisencertificates.com
T:	+431 71707 5454
W:	www.raiffeisencertificates.com

Physical delivery 41.66667

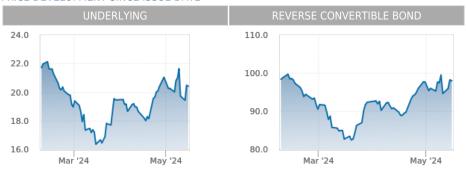
Capital Gains Tax / Foreign Capital Gains

## **DESCRIPTION**

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

## PRICE DEVELOPMENT SINCE ISSUE DATE



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