# FACTSHEET REVERSE CONVERTIBLE BOND 8,25 % ÖSTERREICH PLUS AKTIENANLEIHE

ISIN: AT0000A3B0Y0 / WKN: RC1C61

**INVESTMENT Product without Capital Protection** 

Barrier Reverse Convertible Plus Bonds



LAST UPDATE **May 17, 2024** 

08:14:14.105

CHG. 1D BID ASK +0.080 (+0.08%) 100.65% 102.15%

BARRIER STRIKE MAX. YIELD P.A. INTEREST RATE P.A.

EUR 60.00 EUR 100.00 7.43% 8.25%

| KEY DATA                      |   |
|-------------------------------|---|
| Underlying                    | Worst of Basket                                     |
| Underlying price (delayed)    | -   |
| Underlying date/time          | -   |
| Barrier                       | EUR 60.00   |
| Barrier reached               | no  |
| Observation barrier           | on the final valuation<br>date                      |
| Distance to barrier           | 38.18%  |
| Strike                        | EUR 100.00  |
| Distance to strike            | -3.03%  |
| Interest rate total term      | -   |
| Fixed interest rate annually  | 8.25%   |
| Accrued interest              | Dirty (included in the price)                       |
| Max. yield remaining term (%) | 14.05%  |
| Max. yield p.a.               | 7.43%   |
| Maturity date                 | Apr 13, 2026  |
| Final valuation date          | Apr 08, 2026  |
| Issue date                    | Apr 12, 2024  |
| Tradeable unit/nominal value  | EUR 1,000   |
| Expected market trend         | sideways, bullish                                   |
| Listing                       | Vienna, Stuttgart                                   |
| Product currency              | EUR   |
| Underlying currency           | EUR   |
| Settlement method             | Cash settlement /<br>Physical delivery              |
| No. of shares                 | -   |
| Taxation                      | Capital Gains Tax /<br>Foreign Capital Gains<br>Tax |

| CONTACT/INFORMATION |                                 |  |  |  |  |  |
|---------------------|---------------------------------|--|--|--|--|--|
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#### **DESCRIPTION**

With the **8.25% Austria Plus Reverse Convertible Bond** you receive the fixed interest rate of 8.25% annually. Redemption at the end of term is affected at 100% if all 3 underlying shares (Erste Group Bank, OMV AG & voestalpine AG) quote above the barrier at the end of term. If at least one of the 3 shares quotes below the barrier, it results in delivery of shares. Only the share with the worst performance will be delivered; the value of the delivered shares will be significantly lower than the nominal amount of the Reverse Convertible Bond.

### PRICE DEVELOPMENT SINCE ISSUE DATE



## UNDERLYING WORST OF BASKET - BASKET MEMBERS

## 1 to 3 from 3 results

| 1 to 5 from 5 results                  |     |                  |       |                           |                     |                |        |                 |                             |  |
|--|-----|------------------|-------|---------------------------|---------------------|----------------|--------|-----------------|-----------------------------|--|
| NAME<br>ISIN                           | CUR | START E<br>VALUE | BARR. | PRICE                     | DIST. %<br>TO BARR. | NUM.<br>SHARES |        | CHG. %<br>START | LAST<br>UPDATE              |  |
| Erste Group Bank<br>AG<br>AT0000652011 | EUR | 42.38 2          | 25.43 | 46.60<br>(indicative<br>) | 45.43%              | 23.60          | 0.89%  | 9.95%           | May 17,<br>2024<br>10:17 am |  |
| OMV AG<br>AT0000743059                 | EUR | 43.70 2          | 26.22 | 46.84 (indicative )       | 44.02%              | 22.88          | -0.55% | 7.19%           | May 17,<br>2024<br>10:16 am |  |
| voestalpine AG<br>AT0000937503         | EUR | 26.86            | 16.12 | 26.07<br>(indicative<br>) | 38.18%              | 37.23          | 0.85%  | -2.94%          | May 17,<br>2024<br>10:14 am |  |

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