FACTSHEET
REVERSE CONVERTIBLE BOND 8,25 % ÖSTERREICH PLUS AKTIENANLEIHE

ISIN: AT0000A3B0Y0 / WKN: RC1C61
INVESTMENT Product without Capital Protection
Barrier Reverse Convertible Plus Bonds

Raiffeisen Certificates

CHG. 1D	BID	ASK	LAST UPDATE
+0.080 (+0.08%)	**100.65%**	**102.15%**	**May 17, 2024 08:14:14.105**

BARRIER	STRIKE	MAX. YIELD P.A.	INTEREST RATE P.A.
EUR 60.00	**EUR 100.00**	**7.43%**	**8.25%**

KEY DATA

Underlying	Worst of Basket
Underlying price (delayed)	-
Underlying date/time	-
Barrier	EUR 60.00
Barrier reached	no
Observation barrier	on the final valuation date
Distance to barrier	38.18%
Strike	EUR 100.00
Distance to strike	-3.03%
Interest rate total term	-
Fixed interest rate annually	8.25%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	14.05%
Max. yield p.a.	7.43%
Maturity date	Apr 13, 2026
Final valuation date	Apr 08, 2026
Issue date	Apr 12, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION

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DESCRIPTION

With the **8.25% Austria Plus Reverse Convertible Bond** you receive the fixed interest rate of 8.25% annually. Redemption at the end of term is affected at 100% if all 3 underlying shares (Erste Group Bank, OMV AG & voestalpine AG) quote above the barrier at the end of term. If at least one of the 3 shares quotes below the barrier, it results in delivery of shares. Only the share with the worst performance will be delivered; the value of the delivered shares will be significantly lower than the nominal amount of the Reverse Convertible Bond.

PRICE DEVELOPMENT SINCE ISSUE DATE

REVERSE CONVERTIBLE BOND

UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 3 from 3 results

NAME ISIN	CUR	START VALUE	BARR.	PRICE	DIST. % TO BARR.	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
Erste Group Bank AG AT0000652011	EUR	42.38	25.43	46.60 (indicative)	45.43%	23.60	0.89%	9.95%	May 17, 2024 10:17 am
OMV AG AT0000743059	EUR	43.70	26.22	46.84 (indicative)	44.02%	22.88	-0.55%	7.19%	May 17, 2024 10:16 am
voestalpine AG AT0000937503	EUR	26.86	16.12	26.07 (indicative)	38.18%	37.23	0.85%	-2.94%	May 17, 2024 10:14 am