FACTSHEET

REVERSE CONVERTIBLE BOND AGRANA BETEILIGUNGS AG

ISIN: AT0000A3C200 / WKN: RC1D22
INVESTMENT Product without Capital Protection
Reverse Convertible Bond

CHG. 1D	BID	ASK	LAST UPDATE
+0.200 (+0.20%)	**101.02%**	**101.27%**	**May 23, 2024 08:20:33.786**

BARRIER	STRIKE	MAX. YIELD P.A.	INTEREST RATE P.A.
-	**EUR 13.50**	**13.32%**	**13.52%**

KEY DATA

Underlying	Agrana Beteiligungs AG
Underlying price (indicative)	EUR 13.70
Underlying date/time	May 23, 2024 07:30:11.000
Starting value	EUR 13.65
Strike	EUR 13.50
Distance to strike	1.46%
Interest rate total term	19.70%
Fixed interest rate annually	13.52%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	18.20%
Max. yield p.a.	13.32%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 10, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	74.07407
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION

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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE

UNDERLYING

REVERSE CONVERTIBLE BOND