

FACTSHEET  
REVERSE CONVERTIBLE BOND **FREQUENTIS AG**

ISIN: AT0000A3C2H0 / WKN: RC1D3K  
INVESTMENT Product without Capital Protection  
Reverse Convertible Bond



CHG. 1D  
**+0.770 (+0.76%)**

BID  
**101.57%**

ASK  
**101.82%**

LAST UPDATE  
**May 24, 2024  
15:30:05.176**

BARRIER

-

STRIKE  
**EUR 28.00**

MAX. YIELD P.A.  
**10.30%**

INTEREST RATE P.A.  
**10.98%**

#### KEY DATA

Underlying	Frequentis AG
Underlying price (delayed)	EUR 27.70
Underlying date/time	May 24, 2024 15:35:19.675
Starting value	EUR 27.80
Strike	EUR 28.00
Distance to strike	-1.08%
Interest rate total term	16.00%
Fixed interest rate annually	10.98%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	13.93%
Max. yield p.a.	10.30%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 10, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	35.71429
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

#### CONTACT/INFORMATION

E: [info@raiffeisencertificates.com](mailto:info@raiffeisencertificates.com)  
T: +431 71707 5454  
W: [www.raiffeisencertificates.com](http://www.raiffeisencertificates.com)

#### DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

#### PRICE DEVELOPMENT SINCE ISSUE DATE

