

FACTSHEET
REVERSE CONVERTIBLE BOND **MAYR MELNHOF KARTON AG**

ISIN: AT0000A3C2Q1 / WKN: RC1D3S
INVESTMENT Product without Capital Protection
Reverse Convertible Bond



CHG. 1D
+0.350 (+0.35%)

BID
99.60%

ASK
100.10%

LAST UPDATE
**May 17, 2024
15:30:05.209**

BARRIER

-

STRIKE
EUR 120.00

MAX. YIELD P.A.
9.40%

INTEREST RATE P.A.
8.92%

KEY DATA

Underlying	Mayr Melnhof Karton AG
Underlying price (delayed)	EUR 118.00
Underlying date/time	May 17, 2024 15:35:12.700
Starting value	EUR 115.60
Strike	EUR 120.00
Distance to strike	-1.69%
Interest rate total term	13.00%
Fixed interest rate annually	8.92%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	12.89%
Max. yield p.a.	9.40%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 10, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	8.33333
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION

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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE

