## FACTSHEET REVERSE CONVERTIBLE BOND VOESTALPINE AG

ISIN: AT0000A3C3D7 / WKN: RC1D4F INVESTMENT Product without Capital Protection Reverse Convertible Bond

## **Raiffeisen** Certificates

CHG. 1D +0.300 (+0.30%)	BID 100.67%	ASK 100.92%	LAST UPDATE May 17, 2024 15:30:01.157
BARRIER	STRIKE	MAX. YIELD P.A.	INTEREST RATE P.A.
-	EUR 28.00	<b>14.13%</b>	<b>14.13%</b>

KEY DATA	
Underlying	voestalpine AG
Underlying price	EUR 26.18
(indicative)	
Underlying date/time	May 17, 2024
	20:00:00.000
Starting value	EUR 27.02
Strike	EUR 28.00
Distance to strike	-6.95%
Interest rate total term	20.60%
Fixed interest rate annually	14.13%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	19.50%
Max. yield p.a.	14.13%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 10, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	35.71429
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

## CONTACT/INFORMATION

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## DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.



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