FACTSHEET REVERSE CONVERTIBLE BOND ROSENBAUER INTERNATIONAL AG

ISIN: AT0000A3C5D2 / WKN: RC1D6U

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Bonds



CHG. 1D +0.040 (+0.04%) BID 101.00%

ASK 101.25% LAST UPDATE

May 17, 2024 15:30:04.724

BARRIER

STRIKE

Apr 10, 2024

sideways, bullish

Vienna, Stuttgart

Cash settlement / Physical delivery

Capital Gains Tax / Foreign Capital Gains

EUR 1,000

EUR

EUR

34.48276

MAX. YIELD P.A.

9.26%

INTEREST RATE P.A.

9.67%

EUR 21.00

Issue date

value

Listing

Tradeable unit/nominal

Expected market trend

Product currency

Underlying currency

Settlement method

No. of shares

Taxation

EU	R 2	29.(00
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DESCRIPTION Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.
In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid

the out.

PRICE DEVELOPMENT SINCE ISSUE DATE

UNDERLYING	REVERSE CONVERTIBLE BOND	
32.0	102.0	
31.0	100.0	
30.0	98.0	
29.0	96.0	
28.0 22. Apr 6. May	22. Apr 6. May	

KEY DATA	
Underlying	Rosenbauer
	International AG
Underlying price (delayed)	EUR 31.40
Underlying date/time	May 17, 2024
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Starting value	EUR 28.20
Barrier	EUR 21.00
Barrier reached	no
Observation barrier	continuously
Distance to barrier	33.12%
Strike	EUR 29.00
Distance to strike	7.64%
Interest rate total term	14.10%
Fixed interest rate annually	9.67%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	12.69%
Max. yield p.a.	9.26%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025

CONTACT/INFORMATION		
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