FACTSHEET

REVERSE CONVERTIBLE BOND POLYTEC HOLDING AG

ISIN: AT0000A3CKZ6 / WKN: RC1ECC
INVESTMENT Product without Capital Protection
Reverse Convertible Bond

CHG. 1D	BID	ASK		LAST UPDATE
+0.260 (+0.26%)	**100.46%**	**100.71%**		**May 24, 2024 15:30:01.921**
BARRIER	STRIKE	MAX. YIELD P.A.	INTEREST RATE P.A.	
-	**EUR 3.60**	**13.38%**	**13.21%**	

KEY DATA

Underlying	Polytec Holding AG
Underlying price (indicative)	EUR 3.60
Underlying date/time	May 24, 2024 19:53:12.000
Starting value	EUR 3.32
Strike	EUR 3.60
Distance to strike	-0.14%
Interest rate total term	19.00%
Fixed interest rate annually	13.21%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	18.16%
Max. yield p.a.	13.38%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 17, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	277.77777
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION

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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE

UNDERLYING

REVERSE CONVERTIBLE BOND