



## Megatrends Winner 90 % III



### Capital Protection Certificate

ISIN: AT0000A2H9F5 / WKN: RC0Y35

|                               |   |
|-------------------------------|---|
| Buy (Ask)                     | 97.61%  |
| Sell (Bid)                    | 96.11%  |
| End of the term               | 3Y 2M 22D   |
| Underlying                    | iSTOXX Global<br>Megatrends Select<br>50 Price EUR    |
| Starting price<br>underlying  | EUR 150.03  |
| Underlying price<br>(delayed) | EUR 159.87<br><b>106.6% of the<br/>starting value</b> |

Last update: Apr 30, 2024, 8:00 pm

### Simply explained

Repayment at the end of the term depending on the performance of the underlying asset.

**Min. 90% (capital protection)**

### Price certificate (% of the starting value)



### Price underlying (% of the starting value)



Past performance is no reliable indicator of future results. Less than five years have passed since the launch of this certificate.

## Repayment at the end of the term

Currently the  
underlying quotes  
at<sup>1</sup>...

...and is in the  
range...

...at the end of the term this would trigger the  
following repayment...

If you buy the certificate at the current  
purchase price, this would correspond to  
the following return<sup>3</sup>:

|        |           |   |                                    |
|--------|-----------|---|------------------------------------|
| 106.6% | above 90% | 1:1 performance of the<br>underlying<br>106.6% (EUR 1,066) <sup>2</sup> | currently: +9.21%<br>(+2.77% p.a.) |
|        | below 90% | 90%<br>(EUR 900) <sup>2</sup>   | -7.80% (-2.48% p.a.)               |

<sup>1</sup>compared to the starting price

<sup>2</sup>assumption: investment amount  
EUR 1.000

<sup>3</sup>based on the current underlying price



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|                                  |                      |
|----------------------------------|----------------------|
| Tradeable unit/<br>nominal value | EUR 1,000            |
| Listing                          | Vienna,<br>Stuttgart |
| Product currency                 | EUR                  |
| Underlying currency              | EUR                  |
| Taxation                         | Capital Gains<br>Tax |

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### The Underlying

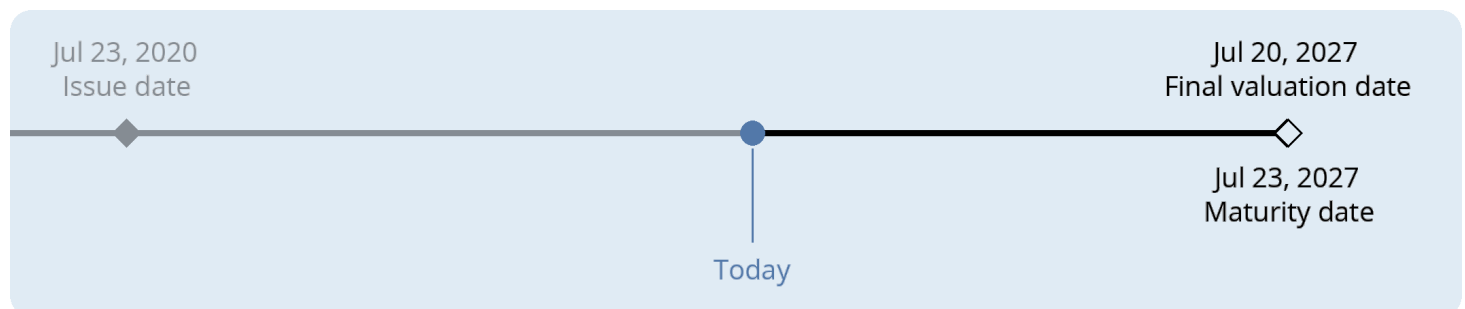
The iSTOXX® Global Megatrends Select 50 Index tracks the performance of 50 stocks that are operating in one of the 9 megatrend sectors defined by STOXX.

Megatrend sectors: Infrastructure, Sharing Economy, Industry 4.0, Smart Cities, Housing Construction, Next Generation Telecoms, Millennials, FinTechs, Silver Economy.

**Exclusion criteria:** Exclusion criteria are used to identify sustainable companies. These include the production of weapons, gambling or energy generation from nuclear power, oil or gas.

**Select:** Stocks with low volatility and high dividend yields are selected.

## Information on the term



Please note:

- 90% of the nominal amount will in any case be paid out at maturity; during the term, the price may fall below the issue price or the capital protection level.
- Loss of purchasing power due to inflation is not offset by the capital protection.

**Issuer risk / creditor participation:** Certificates are not covered by the deposit protection system. There is a risk that Raiffeisen Bank International AG may not be able to meet its payment obligations due to insolvency (issuer risk) or any official orders ("bail-in"). In such cases, the invested capital may be lost in full.

Notes:

You are about to purchase a product that is not easy and difficult to understand. For further information see the Base Prospectus (including possible amendments) – approved by the Austrian Financial Market Authority (FMA), deposited at the Oesterreichische Kontrollbank AG and published at [raiffeisenzertifikate.at/en/securitiesprospectus](https://www.raiffeisenzertifikate.at/en/securitiesprospectus) (we recommend reading the prospectus before making an investment decision), in the key information document and among „Customer Information and Regulatory Issues“ at <https://www.raiffeisenzertifikate.at/en/customer-information>. The approval of the base prospectus by the competent authorities is not to be understood as an endorsement of the product by these authorities.



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The capital protection of 90% of the nominal value applies solely at the end of the term. During the term, the price of the Capital Protection Certificate may drop below the agreed capital protection amount. During the term, the Capital Protection Certificate's price is subject to several influencing factors and needs not develop simultaneously to and in accordance with the underlying's performance. Such influencing factors include e.g. intensity of the underlying's price fluctuations (volatility), interest rates, solvency of the issuer or remaining term. If the Capital Protection Certificate is sold prior to the end of the term, there is the risk to incur a partial loss of the invested capital. Dividends and similar rights associated with the underlying are taken into account when structuring the Capital Protection Certificate and are not paid out.

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