

Nachhaltigkeits-Winner II 95 %



Capital Protection
Certificate

ISIN: AT0000A1PJZ4 / WKN: RC0GMU

Buy (Ask)

95.32%

Sell (Bid)

93.82%

End of the term

7M 9D

Underlying

iSTOXX® Global ESG
Select 100® EUR

Underlying ISIN

CH0224668399

Starting price
underlying

EUR 173.33

Underlying price
(delayed)

EUR 174.07
100.4% of the
starting value

Average
underlying price
(based on past
observations)

EUR 160.19
92.4% of the
starting value

Last update: May 03, 2024, 8:00 pm

Simply explained

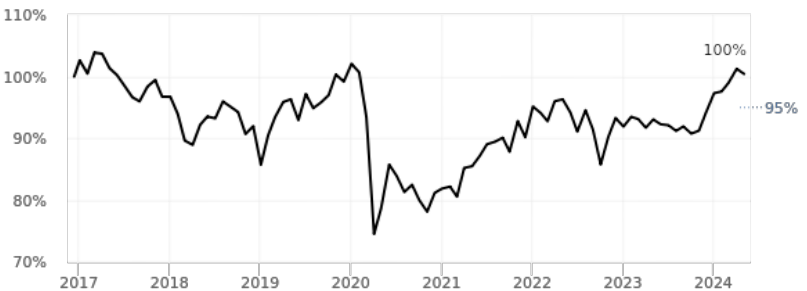
Repayment at the end of the term depending on the average performance of the underlying asset.

Min. 95% (capital protection)

Price certificate (% of the starting value)

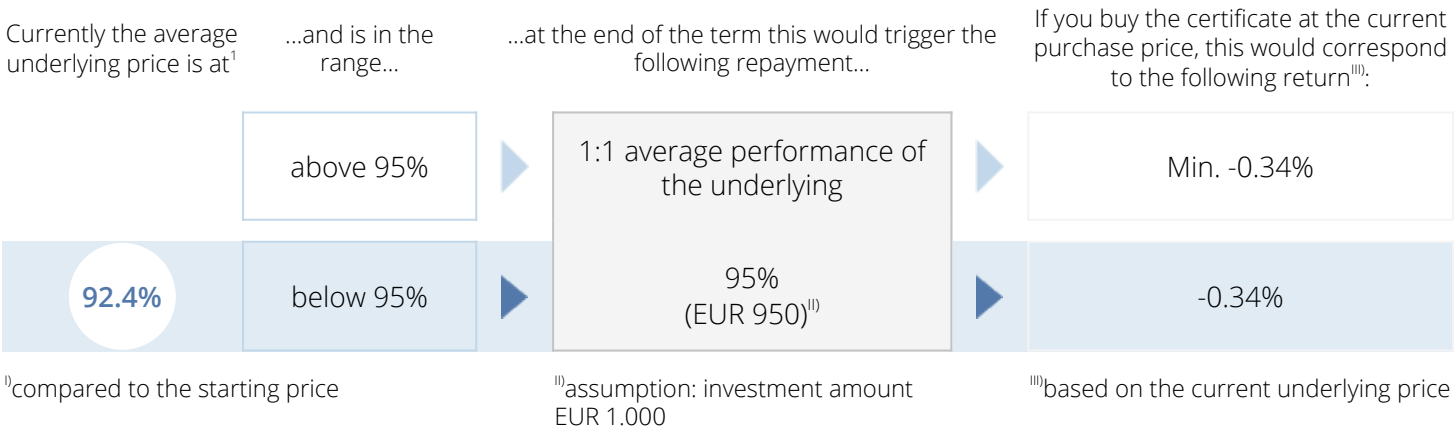


Price underlying (% of the starting value)



Past performance is no reliable indicator of future results.

Repayment at the end of the term



Capital Protection Certificate

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Tradeable unit/ nominal value	EUR 1,000
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Taxation	Capital Gains Tax

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The Underlying

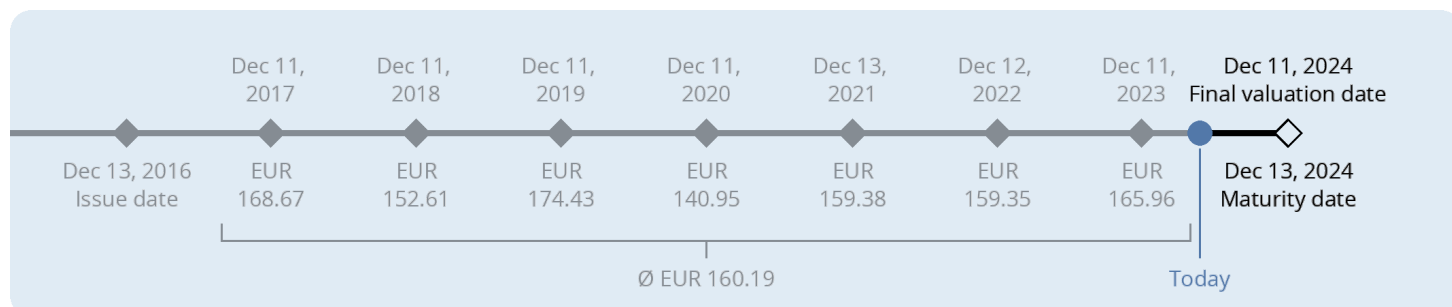
The iSTOXX® Global ESG Select 100 Index tracks the performance of 100 global companies that are among the best in the environmental, social and governance fields.

Exclusion criteria: Exclusion criteria are used to identify sustainable companies. These include the production of weapons, gambling or energy generation from nuclear power, oil or gas.

Ranking: Based on key figures from the sustainability experts at Sustainalytics.

Select: Stocks with low volatility and high dividend yields are selected.

Information on the term and on averaging valuation dates



Please note:

- 95% of the nominal amount will in any case be paid out at maturity; during the term, the price may fall below the issue price or the capital protection level.
- Loss of purchasing power due to inflation is not offset by the capital protection.

Issuer risk / creditor participation: Certificates are not covered by the deposit protection system. There is a risk that Raiffeisen Bank International AG may not be able to meet its payment obligations due to insolvency (issuer risk) or any official orders ("bail-in"). In such cases, the invested capital may be lost in full.

Notes:

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For further information, please visit raiffeisenzertifikate.at/en/ or contact your advisor.

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Issuer Risk/Creditor Participation ("bail-in"): Any payments during or at the end of the term of the certificates depend on the solvency of the issuer ("issuer risk"). Investors are therefore exposed to the risk that Raiffeisen Bank International AG might be unable to fulfil its payment obligations in respect of the described financial instrument such as in the event of insolvency ("issuer risk") or an official directive ("bail-in"). The resolution authority may also issue such an order before any insolvency proceedings if the issuer is judged to be in crisis. Under these circumstances the resolution authority has wide-ranging powers to take action (so-called "bail-in instruments"). For example, it can reduce the claims of investors in respect of the described financial instruments to zero, terminate the described financial instruments, or convert them into shares of the issuer and suspend investors' rights. More detailed further information is available at raiffeisenzertifikate.at/en/basag. A total loss of the invested capital is possible.

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The price of the Capital Protection Certificate is dependent on the underlying's price. Adverse performances of the underlying may cause price fluctuations of the Certificate during the term. If the Capital Protection Certificate is sold prior to the end of the term, there is the risk to incur a substantial loss of the invested capital ("market risk").

The capital protection of 95% of the nominal value applies solely at the end of the term. During the term, the price of the Capital Protection Certificate may drop below the agreed capital protection amount. During the term, the Capital Protection Certificate's price is subject to several influencing factors and needs not develop simultaneously to and in accordance with the underlying's performance. Such influencing factors include e.g. intensity of the underlying's price fluctuations (volatility), interest rates, solvency of the issuer or remaining term. If the Capital Protection Certificate is sold prior to the end of the term, there is the risk to incur a partial loss of the invested capital. Dividends and similar rights associated with the underlying are taken into account when structuring the Capital Protection Certificate and are not paid out.

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