

## Warrant

 ISIN: [AT0000A3R5J2](#) / WKN: RC1KQE

|                                      |                            |
|--------------------------------------|----------------------------|
| <b>chg. 1D</b>                       | --                         |
| <b>Sell (Bid)</b>                    | EUR 0.670                  |
| <b>Buy (Ask)</b>                     | EUR 0.700                  |
| <b>Underlying price (indicative)</b> | 77.85 (-1.14%)             |
| <b>Underlying</b>                    | <a href="#">Andritz AG</a> |
| <b>Strike</b>                        | EUR 76.00                  |
| <b>Agio</b>                          | 6.41%                      |
| <b>Agio p.a. in %</b>                | 25.50%                     |
| <b>Leverage</b>                      | 11.12                      |
| <b>Omega</b>                         | 6.8718                     |
| <b>Maturity date</b>                 | Sep 23, 2026               |
| <b>Final valuation date</b>          | Sep 18, 2026               |
| <b>Issue date</b>                    | Dec 18, 2025               |
| <b>Nominal value</b>                 | 1 unit                     |
| <b>Multiplier</b>                    | 0.1                        |
| <b>Expected market trend</b>         | bullish                    |
| <b>Listing</b>                       | Vienna, Stuttgart          |
| <b>Product currency</b>              | EUR                        |
| <b>Underlying currency</b>           | EUR                        |
| <b>Settlement method</b>             | Cash settlement            |
| <b>Type of exercise</b>              | American                   |
| <b>Taxation</b>                      | Capital Gains Tax          |

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## Description

Call warrants enable investors to participate with a leverage effect in rising underlying prices. Warrants provide for above average profit opportunities but bear as well an increased risk to incur a total loss.

Please note: In addition to the performance of the underlying asset, the fluctuation range (volatility) of the underlying asset also has a significant influence on the pricing of the warrant. The leverage effect of a warrant means that fluctuations in the value of the underlying have a disproportionate impact on the value of the warrant. Even small price fluctuations against the investor's market opinion can lead to the loss of a substantial part of the capital invested, up to a total loss. Investors are also exposed to the exchange rate risk if the currency of the underlying does not equal the currency of the warrants.

Thus is particularly important that the investor continuously observes the position.

Issuer risk / creditor participation: Certificates are not covered by the deposit protection system. There is a risk that Raiffeisen Bank International AG may not be able to meet its payment obligations due to insolvency (issuer risk) or any official orders ("bail-in"). In such cases, the invested capital may be lost in full.

For further information on this product category, please refer to our [brochure on warrants](#).

### Price certificate (% of the starting value)



### Price underlying (% of the starting value)



[Learn more about these charts](#)

Past performance is no reliable indicator of future results. Less than five years have passed since the launch of this certificate.

## Disclaimer

### Issuer Risk:

As a bearer bond, a certificate is not subject to Austria's deposit protection. If, in the event of insolvency, the issuer is unable to meet its obligations from the certificate, or is only able to meet them in part, certificate holders may lose a substantial part of the capital invested, or even a total loss. This risk is often also referred to as "issuer risk" or "creditworthiness risk".

### Possibility of Bail-in:

The Federal Act on the Recovery and Resolution of Banks ("BaSAG") applies. The BaSAG regulates the possibility of the regulatory resolution of banks that have run into difficulties. Holders of certificates may be affected by such a regulatory measure with their claims to payment(s) (the so-called "bail-in"), and this may result in the loss of a substantial part of the invested capital or even a total loss for all types of certificates.

## Warrants

### What you should consider before the purchase:

- **Leverage/leverage effect:** The leverage effect of a warrant means that fluctuations in the value of the underlying asset have a disproportionate effect on the value of the warrant. Even small unfavourable developments of the underlying asset can lead to the loss of a substantial portion of the invested capital, up to a total loss. The probability of a total loss is therefore greatly increased.
- **Market risk:** The value of the warrant depends on the value of the underlying instrument. Unfavourable developments in the underlying can cause disproportionate fluctuations in the value of the warrant due to the leverage effect. This can lead to the loss of a significant proportion of the capital invested, up to a total loss.
- **Price performance:** The price of the warrant depends on several influencing factors during the term and does not follow the performance of the underlying asset exclusively. Such influencing factors are, for example, the intensity of the fluctuations in the value of the underlying instrument (volatility), interest rate level, creditworthiness of the issuer or remaining term to maturity. If the warrant is sold before maturity, this can lead to the loss of part of the invested capital, up to a total loss.
- **Exchange rate fluctuations:** If the underlying is quoted in a different currency than the warrant and the product does not provide for currency hedging, developments in the exchange rate will also have an impact on the value of the warrant. This can further increase the loss from the warrant due to the market risk.
- **Payouts of the underlying:** Dividends and comparable claims arising from ownership of the underlying are taken into account in the design of the warrant and are therefore not paid out.

Please also note our comprehensive information on our website [raiffeisencertificates.com/en/customer-information/](https://raiffeisencertificates.com/en/customer-information/) and [raiffeisencertificates.com/en/bail-in](https://raiffeisencertificates.com/en/bail-in)

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You can reach your Raiffeisen Certificates team at

Certificates Hotline: +431 71707 5454

[info@raiffeisenzertifikate.at](mailto:info@raiffeisenzertifikate.at)



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