Raiffeisen Certificates

Top Picks

13,5 % US-Technologie Plus Aktienanleihe

Reverse Convertible Bond

ISIN: AT0000A3S3V1 / WKN: RC1K8F

chg. 1D	+0.090 (+0.08%)
Sell (Bid)	EUR 105.230
Buy (Ask)	EUR 106.730
Underlying	Worst of Basket
Barrier	EUR 60.00
Barrier reached	no
Observation barrier	on the final valuation date
Distance to barrier	42.82%
Strike	EUR 100.00
Distance to strike	4.69%
Interest rate total term	-
Fixed interest rate annually	13.50%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	18.99%
Max. yield p.a.	11.85%
Maturity date	Mar 20, 2028
Final valuation date	Mar 16, 2028
Issue date	Mar 19, 2026
Nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax

Last update: Jul 20, 2026, 7:59 pm

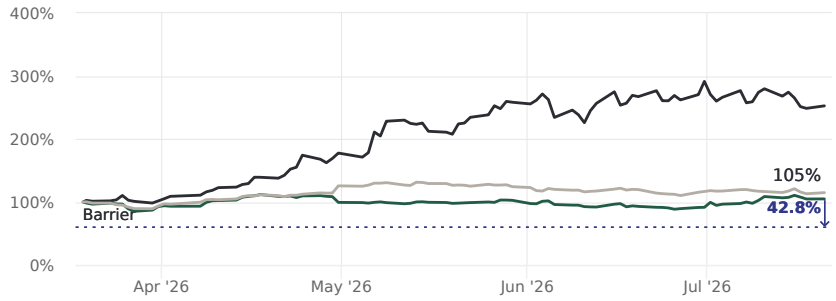
Description

The **13.5% US Technology Plus Reverse Convertible Bond** refers to the shares Alphabet, AMD and Meta and offers an annual fixed interest rate of 13.5%. The redemption depends on the performance of the underlying shares. If these are above the barrier of 60% at the end of term, redemption is 100 %. If at least one of the 3 shares is quoted at/below the barrier at the end of term, the share with the worst performance is delivered. The value of the shares delivered will be significantly lower than the nominal amount of the reverse convertible bond.

The payout profile at the end of term is already fixed when the certificate is issued. It is suitable for investors who expect shares to slightly fall/move sideways.

Price certificate (% of the starting value)

Prices underlyings (% of the starting value) **Distance to barrier**



Learn more about these charts

Advanced Micro Devices Inc | **Meta Platforms Inc Class A** | **Alphabet Inc (Class A)**

Past performance is no reliable indicator of future results. Less than five years have passed since the launch of this certificate.

Raiffeisen Certificates

Top Picks

13,5 % US-Technologie Plus Aktienanleihe

Underlying Worst of Basket - basket members

	CUR	Starting value	Barr.	Price	Dist. % to barr.	Num. shares	chg. % prev. day	chg. % start	Last update
Advanced Micro Devices Inc	USD	199.46	119.68	503.82 (indicative)	76.25%	5.01	1.60%	152.59%	Jul 20, 2026 10:01 pm
Alphabet Inc (Class A)	USD	306.30	183.78	351.83 (indicative)	47.76%	3.26	1.57%	14.86%	Jul 20, 2026 9:59 pm
Meta Platforms Inc Class A	USD	615.68	369.41	646.01 (indicative)	42.82%	1.62	0.13%	4.93%	Jul 20, 2026 10:01 pm

Raiffeisen Certificates

Top Picks

13,5 % US-Technologie Plus Aktienanleihe

Disclaimer

Issuer Risk:
As a bearer bond, a certificate is not subject to Austria's deposit protection. If, in the event of insolvency, the issuer is unable to meet its obligations from the certificate, or is only able to meet them in part, certificate holders may lose a substantial part of the capital invested, or even a total loss. This risk is often also referred to as "issuer risk" or "creditworthiness risk".

Possibility of Bail-in:
The Federal Act on the Recovery and Resolution of Banks ("BaSAG") applies. The BaSAG regulates the possibility of the regulatory resolution of banks that have run into difficulties. Holders of certificates may be affected by such a regulatory measure with their claims to payment(s) (the so-called "bail-in"), and this may result in the loss of a substantial part of the invested capital or even a total loss for all types of certificates.

Reverse Convertible Bonds

What you should consider before the purchase:

- **Market risk**: The value of the Reverse Convertible Bond depends on the value of the underlying. Unfavourable developments of the underlying can therefore cause fluctuations in the value of the Reverse Convertible Bond. This can lead to the loss of a part of the invested capital or even to a total loss.
- **Barrier event**: In the case of Reverse Convertible Bonds with a barrier, touching or undercutting below the price threshold during the term invalidates the protection mechanism. In this case, investors are exposed to the market risk on a 1:1 basis and a substantial loss of capital is possible. In the worst case, the investor receives the share with the worst performance in the securities account instead of a repayment of the nominal value.
- **Performance of the underlying**: The price of the Reverse Convertible Bond depends on several influencing factors during the term and does not exclusively follow the performance of the underlying. Such influencing factors are, for example, volatility (intensity of value fluctuations), the interest rate level or the remaining term, as well as the credit rating of the issuer. If the Reverse Convertible Bond is sold before the end of the term, this can lead to the loss of part of the invested capital or even to a total loss.
- **Cap**: Reverse convertible bonds have a fixed interest rate. This fixed interest payment represents the maximum yield.
- **Currency risk**: If the underlying is quoted in a different currency than the Reverse Convertible Bond and the product does not provide for currency hedging, developments in the exchange rate during the term of the Reverse Convertible Bond will also have an impact on the value of the Reverse Convertible Bond. This can additionally increase the loss from the Reverse Convertible Bond due to the market risk.
- **Payouts of the underlying**: Dividends and comparable claims from the ownership of the underlying are taken into account in the certificate's structure and are not paid out.

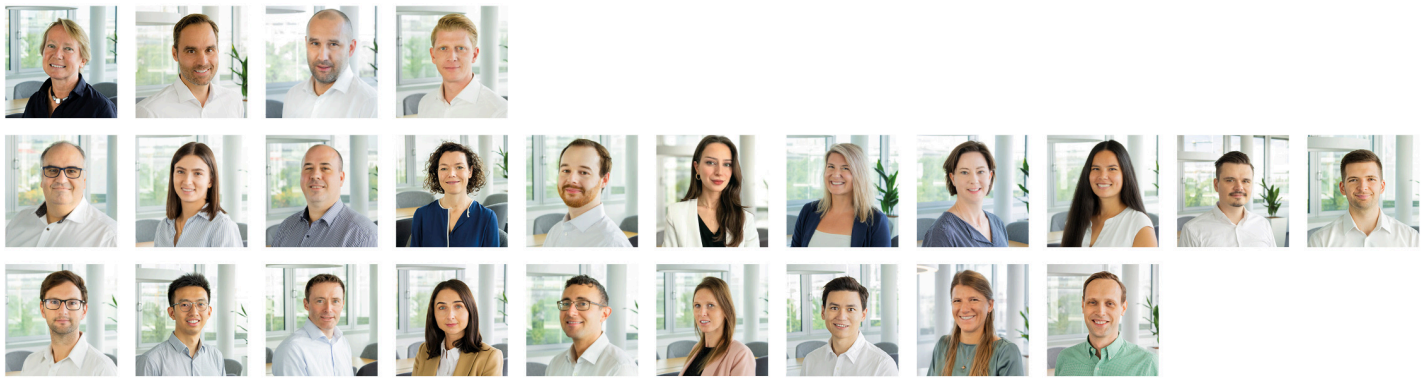
Please also note our comprehensive information on our website raiffeisencertificates.com/en/customer-information/ and raiffeisencertificates.com/en/bail-in

Raiffeisen Certificates

Top Picks

13,5 % US-Technologie Plus Aktienanleihe

For further information, please visit raiffeisenzertifikate.at/en/ or contact your advisor.
You can reach your Raiffeisen Certificates team at
Certificates Hotline: +431 71707 5454
info@raiffeisenzertifikate.at



This advertisement serves exclusively as non-binding information, for whose correctness, topicality and completeness no guarantee is assumed by the creator. The information contained herein does not constitute an offer and is neither recommendations nor financial analyses. They are not a substitute for investor and investment-oriented advice on buying and selling the financial instrument.

The base prospectus (and any supplements) of the financial instrument, as well as the respective basic information sheet (KID), can be downloaded from the website of Raiffeisen Bank International AG (RBI) raiffeisenzertifikate.at/en/securities-prospectus/. The approval of the base prospectus does not constitute an endorsement of this financial instrument by the competent authority (FMA). You are about to acquire a product that is not easy and may be difficult to understand. We recommend reading the prospectus before making an investment decision.

The information presented does not constitute binding tax advice. Tax treatment of investments is dependent on the personal situation of the investor and may be subject to change.

The financial instrument and the associated product documents may not be offered, sold, resold or delivered or published, either directly or indirectly, to natural or legal persons who are resident/registered office in a country in which this is prohibited by law. In no event may this document be distributed in the United States of America ("U.S.A.")/to U.S. persons and the United Kingdom ("U.K.").

Raiffeisen Bank International AG is registered in the Commercial Register of the Commercial Court of Vienna under FN 117507f, Am Stadtpark 9, 1030 Vienna/Austria.
Media owner/producer: Raiffeisen Bank International AG
Publishing/Production location: Am Stadtpark 9, 1030 Vienna, Austria