

Reverse Convertible Bond

 ISIN: [AT0000A3UX17](#) / WKN: RC1L8J

chg. 1D	-2.125 (-2.08%)
Sell (Bid)	EUR 99.310
Buy (Ask)	EUR 100.860
Underlying	<u>Worst of Basket</u>
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Barrier	EUR 60.00
Barrier reached	no
Observation barrier	on the final valuation date
Distance to barrier	38.99%
Strike	EUR 100.00
Distance to strike	-1.68%
Interest rate total term	-
Fixed interest rate annually	9.50%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	17.99%
Max. yield p.a.	9.12%
Maturity date	Jun 29, 2028
Final valuation date	Jun 26, 2028
Issue date	Jun 30, 2026
Nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax

Last update: Jul 08, 2026, 5:30 pm

Description

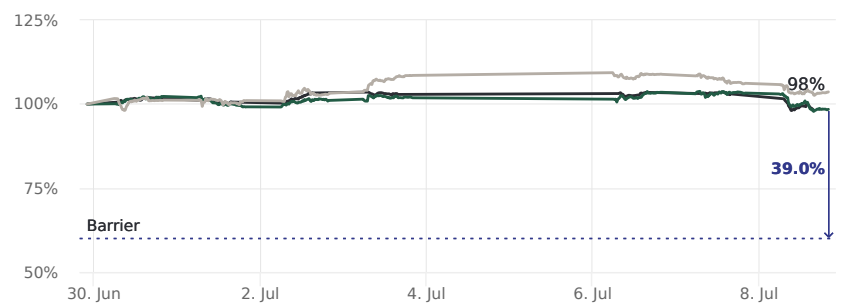
The **9.5% Austria Plus Reverse Convertible Bond 2** refers to the shares Erste Bank, RBI and voestalpine and offers an annual fixed interest rate of 9.5%. The redemption depends on the performance of the underlying shares. If these are above the barrier of 60% at the end of term, redemption is 100%. If at least one of the 3 shares is quoted at/below the barrier at the end of term, the share with the worst performance is delivered. The value of the shares delivered will be significantly lower than the nominal amount of the reverse convertible bond.

The payout profile at the end of term is already fixed when the certificate is issued. It is suitable for investors who expect shares to slightly fall/move sideways. This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

Price certificate (% of the starting value)



Prices underlyings (% of the starting value)



[Learn more about these charts](#)

Erste Group Bank AG

Raiffeisen Bank International AG

voestalpine AG

Past performance is no reliable indicator of future results. Less than five years have passed since the launch of this certificate.

Underlying Worst of Basket - basket members

	CUR	Starting value	Barr.	Price	Dist. % to barr.	Num. shares	chg. % prev. day	chg. % start	Last update
voestalpine AG	EUR	40.44	24.26	41.91 (indicative)	42.10%	24.73	-2.40%	3.64%	Jul 08, 2026 9:59 pm
Raiffeisen Bank International AG	EUR	54.75	32.85	53.90 (indicative)	39.05%	18.26	-4.69%	-1.55%	Jul 08, 2026 9:59 pm
Erste Group Bank AG	EUR	114.90	68.94	113.00 (delayed)	38.99%	8.70	-4.56%	-1.65%	Jul 08, 2026 5:38 pm

Disclaimer

Issuer Risk:

As a bearer bond, a certificate is not subject to Austria's deposit protection. If, in the event of insolvency, the issuer is unable to meet its obligations from the certificate, or is only able to meet them in part, certificate holders may lose a substantial part of the capital invested, or even a total loss. This risk is often also referred to as "issuer risk" or "creditworthiness risk".

Possibility of Bail-in:

The Federal Act on the Recovery and Resolution of Banks ("BaSAG") applies. The BaSAG regulates the possibility of the regulatory resolution of banks that have run into difficulties. Holders of certificates may be affected by such a regulatory measure with their claims to payment(s) (the so-called "bail-in"), and this may result in the loss of a substantial part of the invested capital or even a total loss for all types of certificates.

Reverse Convertible Bonds

What you should consider before the purchase:

- **Market risk:** The value of the Reverse Convertible Bond depends on the value of the underlying. Unfavourable developments of the underlying can therefore cause fluctuations in the value of the Reverse Convertible Bond. This can lead to the loss of a part of the invested capital or even to a total loss.
- **Barrier event:** In the case of Reverse Convertible Bonds with a barrier, touching or undercutting below the price threshold during the term invalidates the protection mechanism. In this case, investors are exposed to the market risk on a 1:1 basis and a substantial loss of capital is possible. In the worst case, the investor receives the share with the worst performance in the securities account instead of a repayment of the nominal value.
- **Performance of the underlying:** The price of the Reverse Convertible Bond depends on several influencing factors during the term and does not exclusively follow the performance of the underlying. Such influencing factors are, for example, volatility (intensity of value fluctuations), the interest rate level or the remaining term, as well as the credit rating of the issuer. If the Reverse Convertible Bond is sold before the end of the term, this can lead to the loss of part of the invested capital or even to a total loss.
- **Cap:** Reverse convertible bonds have a fixed interest rate. This fixed interest payment represents the maximum yield.
- **Currency risk:** If the underlying is quoted in a different currency than the Reverse Convertible Bond and the product does not provide for currency hedging, developments in the exchange rate during the term of the Reverse Convertible Bond will also have an impact on the value of the Reverse Convertible Bond. This can additionally increase the loss from the Reverse Convertible Bond due to the market risk.
- **Payouts of the underlying:** Dividends and comparable claims from the ownership of the underlying are taken into account in the certificate's structure and are not paid out.

Please also note our comprehensive information on our website raiffeisencertificates.com/en/customer-information/ and raiffeisencertificates.com/en/bail-in

For further information, please visit raiffeisenzertifikate.at/en/ or contact your advisor.

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