

## Reverse Convertible Bond

ISIN: [AT0000A3J0K1](#) / WKN: RC1G1W

<b>chg. 1D</b>	-0.010 (-0.01%)
<b>Sell (Bid)</b>	EUR 105.490
<b>Buy (Ask)</b>	EUR 106.990
<b>Underlying</b>	<u>Worst of Basket</u>
<b>Barrier</b>	EUR 60.00
<b>Barrier reached</b>	no
<b>Observation barrier</b>	on the final valuation date
<b>Distance to barrier</b>	42.93%
<b>Strike</b>	EUR 100.00
<b>Distance to strike</b>	4.89%
<b>Interest rate total term</b>	-
<b>Fixed interest rate annually</b>	11.75%
<b>Accrued interest</b>	Dirty (included in the price)
<b>Max. yield remaining term (%)</b>	4.45%
<b>Max. yield p.a.</b>	5.76%
<b>Maturity date</b>	Mar 15, 2027
<b>Final valuation date</b>	Mar 10, 2027
<b>Issue date</b>	Mar 14, 2025
<b>Nominal value</b>	EUR 1,000
<b>Expected market trend</b>	sideways, bullish
<b>Listing</b>	Vienna, Stuttgart
<b>Product currency</b>	EUR
<b>Underlying currency</b>	EUR
<b>Settlement method</b>	Cash settlement / Physical delivery
<b>No. of shares</b>	-
<b>Taxation</b>	Capital Gains Tax
<b>Paid interest rate</b>	11.75% (EUR 117.50) on Mar 14, 2026 Last update: Jun 04, 2026, 9:45 am

### Description

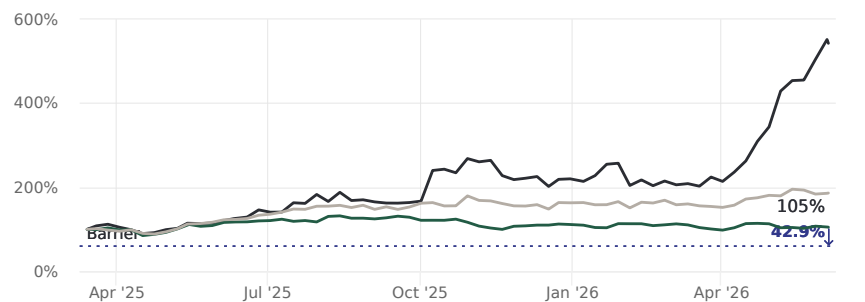
The **11.75% US Technologie Reverse Convertible Bond** refers to the shares AMD, Meta and NVIDIA and offers an annual fixed interest rate of 11.75 %. The repayment depends on the performance of the underlying shares. If these are above the barrier of 60 % at maturity, repayment is 100 %. If at least one of the 3 shares is quoted at/below the barrier at maturity, the share with the worst performance is delivered. The value of the shares delivered will be significantly lower than the nominal amount of the reverse convertible bond.

The payout profile at the end of term is already fixed when the certificate is issued. It is suitable for investors who expect shares to slightly fall/move sideways.

### Price certificate (% of the starting value)



### Prices underlyings (% of the starting value)



[Learn more about these charts](#)

**Advanced Micro  
Devices Inc**

**Meta Platforms Inc  
Class A**

**Nvidia Corporation**

Past performance is no reliable indicator of future results. Less than five years have passed since the launch of this certificate.

## 11,75 % US Technologie Plus Aktienanleihe

### Underlying Worst of Basket - basket members

	<b>CUR</b>	<b>Starting value</b>	<b>Barr.</b>	<b>Price</b>	<b>Dist. % to barr.</b>	<b>Num. shares</b>	<b>chg. % prev. day</b>	<b>chg. % start</b>	<b>Last update</b>
Advanced Micro Devices Inc	USD	98.11	58.87	532.49 (indicative)	88.95%	10.19	-1.64%	442.75%	Jun 04, 2026 9:52 am
Nvidia Corporation	USD	115.58	69.35	215.41 (indicative)	67.81%	8.65	0.34%	86.38%	Jun 04, 2026 9:52 am
Meta Platforms Inc Class A	USD	590.64	354.38	620.98 (indicative)	42.93%	1.69	-0.31%	5.14%	Jun 04, 2026 9:51 am

## Disclaimer

### Issuer Risk:

As a bearer bond, a certificate is not subject to Austria's deposit protection. If, in the event of insolvency, the issuer is unable to meet its obligations from the certificate, or is only able to meet them in part, certificate holders may lose a substantial part of the capital invested, or even a total loss. This risk is often also referred to as "issuer risk" or "creditworthiness risk".

### Possibility of Bail-in:

The Federal Act on the Recovery and Resolution of Banks ("BaSAG") applies. The BaSAG regulates the possibility of the regulatory resolution of banks that have run into difficulties. Holders of certificates may be affected by such a regulatory measure with their claims to payment(s) (the so-called "bail-in"), and this may result in the loss of a substantial part of the invested capital or even a total loss for all types of certificates.

## Reverse Convertible Bonds

### What you should consider before the purchase:

- **Market risk:** The value of the Reverse Convertible Bond depends on the value of the underlying. Unfavourable developments of the underlying can therefore cause fluctuations in the value of the Reverse Convertible Bond. This can lead to the loss of a part of the invested capital or even to a total loss.
- **Barrier event:** In the case of Reverse Convertible Bonds with a barrier, touching or undercutting below the price threshold during the term invalidates the protection mechanism. In this case, investors are exposed to the market risk on a 1:1 basis and a substantial loss of capital is possible. In the worst case, the investor receives the share with the worst performance in the securities account instead of a repayment of the nominal value.
- **Performance of the underlying:** The price of the Reverse Convertible Bond depends on several influencing factors during the term and does not exclusively follow the performance of the underlying. Such influencing factors are, for example, volatility (intensity of value fluctuations), the interest rate level or the remaining term, as well as the credit rating of the issuer. If the Reverse Convertible Bond is sold before the end of the term, this can lead to the loss of part of the invested capital or even to a total loss.
- **Cap:** Reverse convertible bonds have a fixed interest rate. This fixed interest payment represents the maximum yield.
- **Currency risk:** If the underlying is quoted in a different currency than the Reverse Convertible Bond and the product does not provide for currency hedging, developments in the exchange rate during the term of the Reverse Convertible Bond will also have an impact on the value of the Reverse Convertible Bond. This can additionally increase the loss from the Reverse Convertible Bond due to the market risk.
- **Payouts of the underlying:** Dividends and comparable claims from the ownership of the underlying are taken into account in the certificate's structure and are not paid out.

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You can reach your Raiffeisen Certificates team at

Certificates Hotline: +431 71707 5454

[info@raiffeisenzertifikate.at](mailto:info@raiffeisenzertifikate.at)



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